



Announcement Summary

Entity name

BASTION MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 05, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMO	ORDINARY FULLY PAID	18,987,342	05/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BASTION MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

19147948883

1.3 ASX issuer code

BMO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Sep-2022 09:51

Announcement Title

New - Proposed issue of securities -
BMO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of options attaching to the placement shares to be approved by shareholders



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BMO : ORDINARY FULLY PAID

Issue date

5/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	14	0.00 %
1,001 - 5,000	41	0.13 %
5,001 - 10,000	43	0.35 %
10,001 - 100,000	175	7.40 %
100,001 and over	166	92.12 %



Issue details

Number of +securities to be quoted

18,987,342

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07900000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BMO : ORDINARY FULLY PAID	94,916,602

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMOAO : OPTION EXPIRING 05-JUN-2025 EX \$0.30	500,000
BMOAN : OPTION EXPIRING 05-JUN-2025 EX \$0.25	500,000
BMOAJ : OPTION EXPIRING 04-JUN-2024 EX \$0.30	1,000,000
BMOAK : PERFORMANCE RIGHTS	15,250,000
BMOAG : ORDINARY FULLY PAID RESTRICTED	8,948,816
BMOAH : OPTION EXPIRING 19-JAN-2024 RESTRICTED	6,000,000
BMOAI : OPTION EXPIRING 11-MAR-2024 RESTRICTED	1,477,562
BMOAM : OPTION EXPIRING 15-NOV-2024 EX \$0.25	5,000,000