ASX Limited
Company Announcements Platform

CLEANSING NOTICE – ISSUE OF SHARES

Bastion Minerals Limited (ASX: **BMO**, **Bastion** or **Company**) advises that the Company has today issued a total of 42,849,366 shares at an issue price of $0.035 per share (Shares) with a 1 for 2 free attaching option (21,424,683 options) exercisable at $0.09 each expiring 20 January 2026 (**Option**), pursuant to the shortfall placement of the Company's Rights Issue announced to the market through ASX on 19 December 2022.

BMO gives notice, under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), that:

1) BMO issued the Shares and Options without disclosure to the recipients under Part 6D.2 of the Corporations Act;
2) as at the date of this notice BMO has complied with:
    a) the provisions of Chapter 2M of the Corporations Act as they apply to BMO; and
    b) section 674 of the Corporations Act; and
3) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under Section 708A(6)(e) of the Corporations Act

This Cleansing Notice was authorised by the Executive Chairman of Bastion Minerals.

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