

UPDATED ENTITLEMENT OFFER TIMETABLE

Bastion Minerals Limited (ASX: BMO) (**Bastion** or the **Company**) refers to its announcement dated 2 August 2024 and wishes to provide an update in relation to the indicative timetable for the non-renounceable Entitlement Issue contained therein.

The new Indicative timetable for the Entitlement Offer is as follows:

EVENT	DATE
Announcement of Offer and lodgement of Appendix 3B with ASX	Thursday, 22 August 2024
Lodgement of Prospectus with ASIC and ASX	Thursday, 22 August 2024
Despatch of notices to Optionholders informing them of the Offer	Thursday, 22 August 2024
“Ex” date	Tuesday, 27 August 2024
Record Date for determining Entitlements	7pm, Wednesday, 28 August 2024
Offer opens – despatch of Prospectus and Application Form	Thursday, 29 August 2024
Last day to extend Closing Date of the Offer	Prior to 12pm, Wednesday, 11 September 2024
Closing Date	5pm, Monday, 16 September 2024
Securities quoted on a deferred settlement basis	Tuesday, 17 September 2024
Allotment and issue of New Shares and New Options and lodgement of Appendix 2A with ASX	Prior to 12pm, Monday, 23 September 2024
Trading of New Shares and New Options on ASX expected to commence	Tuesday, 24 September 2024
Despatch of holding statements	Wednesday, 25 September 2024

Note: Dates and times are indicative only and subject to change without notice. Bastion reserves the right to alter the dates in this announcement at its discretion and without notice, subject to the ASX Listing Rules and the Corporations Act 2001 (Cth). All times and dates refer to Sydney local time, Australia.

Bastion may extend the Closing Date by giving at least three Business Days’ notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

This announcement was approved for release by the Executive Chairman of Bastion Minerals.

For more information contact:

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