

ASX Limited
Company Announcements Platform

CLEANSING NOTICE – ISSUE OF SHARES

Bastion Minerals Limited (ASX: **BMO**, **Bastion** or **Company**) advises that the Company has today issued a total of 330,357,143 shares comprising 142,857,143 shares at an issue price of \$0.007 per share pursuant to a placement of part of the shortfall under the Company's recent non-renounceable entitlement issue (*refer ASX announcement of 5 November 2024*) and 187,500,000 shares at a deemed issue price of \$0.008 per share as part consideration for the acquisition of Arcus Resources Pty Ltd announced to the market through ASX on 2 August, 2024 and approved by shareholders on 21 October 2024.

BMO gives notice, under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), that:

- 1) BMO issued the Shares without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice BMO has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to BMO; and
 - b) section 674 of the Corporations Act; and
- 3) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under Section 708A(6)(e) of the Corporations Act

This Cleansing Notice was authorised by David Nolan, Non-Executive Director of Bastion Minerals.

For more information contact:

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