



Announcement Summary

Entity name

BASTION MINERALS LIMITED

Applicable security for the reorganisation

BMO	ORDINARY FULLY PAID
BMOOA	OPTION EXPIRING 20-JAN-2026
BMOAS	OPTION EXPIRING 12-AUG-2027 EX \$0.03
BMOAW	OPTION EXPIRING 12-SEP-2030 EX \$0.004
BMOAP	OPTION EXPIRING 05-DEC-2025 EX \$0.16
BMOAK	PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

1/12/2025

Reason for the Update

Shareholder approval received on 28 November 2025.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BASTION MINERALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

147948883

1.3 ASX issuer code

BMO

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval received on 28 November 2025.

1.4b Date of previous announcement(s) to this update

21/11/2025

1.5 Date of this announcement

1/12/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BMO	ORDINARY FULLY PAID
BMOOA	OPTION EXPIRING 20-JAN-2026
BMOAS	OPTION EXPIRING 12-AUG-2027 EX \$0.03
BMOAW	OPTION EXPIRING 12-SEP-2030 EX \$0.004
BMOAP	OPTION EXPIRING 05-DEC-2025 EX \$0.16
BMOAK	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval



- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/11/2025	Actual	Yes

Comments**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

3/12/2025

3.2 Date of +security holder meeting

28/11/2025

3.2a Effective date of consolidation or split

28/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

1/12/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2025

3.5 Record date

3/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2025

3.8 Trading starts on a normal T+2 basis

11/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/12/2025

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

40

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
BMO	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,566,449,875	64,161,247	Estimated
ASX +Security Code	ASX +Security Description		
BMOOA	OPTION EXPIRING 20-JAN-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	130,932,284	3,273,307	Estimated
ASX +Security Code	ASX +Security Description		
BMOAS	OPTION EXPIRING 12-AUG-2027 EX \$0.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	199,154,097	4,978,852	Estimated
ASX +Security Code	ASX +Security Description		
BMOAW	OPTION EXPIRING 12-SEP-2030 EX \$0.004		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	140,000,000	3,500,000	Estimated
ASX +Security Code	ASX +Security Description		
BMOAP	OPTION EXPIRING 05-DEC-2025 EX \$0.16		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	125,000	Estimated
ASX +Security Code	ASX +Security Description		
BMOAK	PERFORMANCE RIGHTS		



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	146,000,000	3,650,000	Estimated

5.2 Exercise price of options

ASX +Security Code

BMOOA

ASX +Security Description

OPTION EXPIRING 20-JAN-2026

Quoted/unquoted

Quoted

Exercise price pre consolidation or split

0.09000000

Exercise price post consolidation or split

3.60000000

ASX +Security Code

BMOAS

ASX +Security Description

OPTION EXPIRING 12-AUG-2027 EX \$0.03

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.03000000

Exercise price post consolidation or split

1.20000000

ASX +Security Code

BMOAW

ASX +Security Description

OPTION EXPIRING 12-SEP-2030 EX \$0.004

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.00400000

Exercise price post consolidation or split

0.16000000

ASX +Security Code

BMOAP

ASX +Security Description

OPTION EXPIRING 05-DEC-2025 EX \$0.16

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.16000000

Exercise price post consolidation or split

6.40000000

ASX +Security Code

BMOAK

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.00000000

Exercise price post consolidation or split

0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

