

Announcement Summary

Entity name

VICTORY METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 12, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VTMAN	OPTION EXPIRING 31-DEC-2022 EX \$0.20	4,833,332	Expiry of option or other convertible security without exercise or conversion	31/12/2022
VTMAD	OPTION EXPIRING 31-DEC-2022 EX \$0.20	1,981,736	Expiry of option or other convertible security without exercise or conversion	31/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VICTORY METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

124279750

1.3 ASX issuer code

VTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/1/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

VTMAN : OPTION EXPIRING 31-DEC-2022 EX \$0.20

Unquoted +equity securities that have ceased**Number of securities that have ceased**

4,833,332

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

VTMAD : OPTION EXPIRING 31-DEC-2022 EX \$0.20

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,981,736

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTM : ORDINARY FULLY PAID	52,368,697

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTMAN : OPTION EXPIRING 31-DEC-2022 EX \$0.20	0
VTMAC : ORDINARY FULLY PAID RESTRICTED	8,576,284
VTMAD : OPTION EXPIRING 31-DEC-2022 EX \$0.20	0
VTMAF : OPTION EXPIRING 20-JUL-2023 EX \$0.20	594,776
VTMAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED	296,382
VTMAH : OPTION EXPIRING 20-JUL-2023 RESTRICTED	4,980,224
VTMAI : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,334
VTMAJ : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
VTMAK : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
VTMAL : PERFORMANCE SHARES	476,348
VTMAM : PERFORMANCE SHARES RESTRICTED	4,227,118
VTMAO : OPTION EXPIRING 11-NOV-2024 EX \$0.30	5,000,000
VTMAP : PERFORMANCE RIGHTS	500,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.