



INVESTOR WEBINAR

Victory Metals Limited (“VTM”, “Victory” or “the Company”) is pleased to invite investors and shareholders to the Victory Metals Investor Webinar to be held on Thursday 18th May 2023 at 11:30 am AEST / 09:30 am AWST.

Victory Chief Executive Officer, Brendan Clark and Technical Advisor, Professor Ken Collerson will provide an update on The Companies North Stanmore Rare Earth Element Project and present the recently lodged investor presentation.

Details of the event are as follows:

Event: Victory Metals Investor Webinar

Presenters: CEO and Executive Director, Brendan Clark and Technical Advisor, Professor Ken Collerson

Time: Thursday 18th May 2023, 11:30 am AEST / 09:30am AWST

Where: Zoom Webinar, details to be provided upon registration. To register your interest for the webinar please click through to the link below.

Registration Link:

https://janemorganmanagement-au.zoom.us/webinar/register/WN_5GM0PrQ4QyS02fcNUNNsUw

After registering your interest, you will receive a confirmation email with information about joining the webinar. Participants will be able to submit questions via the Panel throughout the presentation, however, given we are expecting a large number of attendees we encourage shareholders to send through questions via email beforehand to lexi@janemorganmanagement.com.au

This announcement has been authorised by the Board of Victory Metals Limited.

For further information please contact:

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Victory Metals Limited: Company Profile

Victory is focused upon the exploration and development of its Rare Earth Element (REE) and Scandium Discovery in the Cue Region of Western Australia. Victory's key assets include a portfolio of assets located in the Midwest region of Western Australia, approximately 665 km from Perth. Victory's Ionic clay REE discovery is rapidly evolving with the system demonstrating high ratios of Heavy Rare Earth Oxides and Critical Magnet Metals NdPr + DyTb.

Competent Person Statement

Professor Ken Collerson

Statements contained in this report relating to exploration results, scientific evaluation, and potential, are based on information compiled and evaluated by Professor Ken Collerson. Professor Collerson (PhD) Principal of KDC Geo Consulting, and a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM), is a geochemist/geologist with sufficient relevant experience in relation to rare earth element and critical metal mineralisation being reported on, to qualify as a Competent Person as defined in the Australian Code for Reporting of Identified Mineral resources and Ore reserves (JORC Code 2012). Professor Collerson consents to the use of this information in this report in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements in relation to the exploration results. The Company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.



Figure 1. Regional Map showing Victory Metals tenement package and pending tenements.