Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Victory Metals Limited**
ABN	**12 124 279 750**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brendan Clark
Date of last notice	7 July 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Brendan Paul James Richard Clark <Clark Family A/C> an entity related to Mr Brendan Clark
Date of change	2 August 2023
No. of securities held prior to change Mr Brendan Paul James Richard Clark <Clark Family A/C> an entity related to Mr Brendan Clark	2,817,110 fully paid ordinary shares 433,333 Tranche 1 incentive options exercisable at $0.30 on or before 3 years from issued date 433,333 Tranche 2 incentive options exercisable at $0.35 on or before 3 years from issued date 433,333 Tranche 3 incentive options exercisable at $0.40 on or before 3 years from issued date 878,059 Performance shares expiry 3 years from quotation 1,500,000 Performance Rights

Class	(1) Tranche 1 incentive options (2) Tranche 2 incentive options (3) Tranche 3 incentive options
Number acquired	(1) 77,778 (2) 77,778 (3) 77,778
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change Mr Brendan Paul James Richard Clark <Clark Family A/C> an entity related to Mr Brendan Clark	2,817,110 fully paid ordinary shares 511,111 Tranche 1 incentive options exercisable at $0.30 on or before 3 years from issued date 511,111 Tranche 2 incentive options exercisable at $0.35 on or before 3 years from issued date 511,111 Tranche 3 incentive options exercisable at $0.40 on or before 3 years from issued date 878,059 Performance shares expiry 3 years from quotation 1,500,000 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market transfer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	**Victory Metals Limited**
ABN	**12 124 279 750**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Trevor Matthews
Date of last notice	7 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest **(including registered holder)** Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Trevor John Matthews <TJM A/C> an entity related to Mr Trevor Matthews
Date of change	31 July 2023 and 2 August 2023

+ See chapter 19 for defined terms.

No. of securities held prior to change **Mr Trevor John Matthews <TJM A/C>** an entity related to Mr Trevor Matthews **T Matthews Super Pty Ltd <Trevor Matthews Superannuation Fund>** a superfund of which Mr Trevor Matthews is a beneficiary	 1,720,748 fully paid ordinary shares 666,668 Tranche 1 incentive options exercisable at $0.30 on or before 3 years from issued date 666,667 Tranche 2 incentive options exercisable at $0.35 on or before 3 years from issued date 666,667 Tranche 3 incentive options exercisable at $0.40 on or before 3 years from issued date 878,059 Performance shares expiry 3 years from quotation 1,096,362 Consideration options exercisable at $0.20 expiry 24 months from quotation 1,000,000 Performance Rights 125,000 fully paid ordinary share
Class	(1) fully paid ordinary shares (2) Consideration options exercisable at $0.20 (3) Tranche 1 incentive options (4) Tranche 2 incentive options (5) Tranche 3 incentive options
Number acquired	(1) 1,096,362
Number disposed	(1) 860,374 (2) 1,096,362 (3) 155,556 (4) 155,556 (5) 155,556
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(1) $219,272.40 for the conversion of the Consideration options exercisable at $0.20 into fully paid ordinary shares (2) Nil value for the other changes

+ See chapter 19 for defined terms.

No. of securities held after change **Mr Trevor John Matthews <TJM A/C>** an entity related to Mr Trevor Matthews	 860,374 fully paid ordinary shares 511,112 Tranche 1 incentive options exercisable at $0.30 on or before 3 years from issued date 511,112 Tranche 2 incentive options exercisable at $0.35 on or before 3 years from issued date 511,112 Tranche 3 incentive options exercisable at $0.40 on or before 3 years from issued date 511,112 Performance shares expiry 3 years from quotation 1,000,000 Performance Rights
T Matthews Super Pty Ltd <Trevor Matthews Superannuation Fund> a superfund of which Mr Trevor Matthews is a beneficiary	1,221,362 fully paid ordinary share
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of $0.20 options and off market transfers

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder **(if issued securities)**	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Rule 3.19A.2

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	**Victory Metals Limited**
ABN	**12 124 279 750**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Bahen
Date of last notice	7 July 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr James Timothy Bahen <Grajagan A/C> an entity related to Mr James Bahen.
Date of change	2 August 2023
No. of securities held prior to change **Mr James Timothy Bahen <Grajagan A/C>** an entity related to Mr James Bahen.	50,000 fully paid ordinary shares 433,333 Tranche 1 incentive options exercisable at $0.30 on or before 3 years from issued date 433,333 Tranche 2 incentive options exercisable at $0.35 on or before 3 years from issued date 433,333 Tranche 3 incentive options exercisable at $0.40 on or before 3 years from issued date 1,000,000 Performance Rights

+ See chapter 19 for defined terms.

Class	(1) Tranche 1 incentive options (2) Tranche 2 incentive options (3) Tranche 3 incentive options
Number acquired	(1) 77,778 (2) 77,778 (3) 77,778
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change **Mr James Timothy Bahen <Grajagan A/C>** an entity related to Mr James Bahen.	50,000 fully paid ordinary shares 511,111 Tranche 1 incentive options exercisable at $0.30 on or before 3 years from issued date 511,111 Tranche 2 incentive options exercisable at $0.35 on or before 3 years from issued date 511,111 Tranche 3 incentive options exercisable at $0.40 on or before 3 years from issued date 1,000,000 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market transfer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.