

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Victory Metals Limited
ABN	12 124 279 750

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Trevor Matthews
Date of last notice	4 August 2023
Date that director ceased to be director	30 July 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil.

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Mr Trevor John Matthews <TJM A/C> an entity related to Mr Trevor Matthews	860,374 fully paid ordinary shares 511,112 Tranche 1 incentive options exercisable at \$0.30 on or before 3 years from issued date 511,112 Tranche 2 incentive options exercisable at \$0.35 on or before 3 years from issued date 511,112 Tranche 3 incentive options exercisable at \$0.40 on or before 3 years from issued date 511,112 Performance shares expiry 3 years from quotation 1,000,000 Performance Rights
T Matthews Super Pty Ltd <Trevor Matthews Superannuation Fund> a superfund of which Mr Trevor Matthews is a beneficiary	1,221,362 fully paid ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.