



Announcement Summary

Entity name

VICTORY METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 30, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VTMAE	PERFORMANCE RIGHTS	133,333	Other	30/03/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VICTORY METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

124279750

1.3 ASX issuer code

VTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/3/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
VTMAE : PERFORMANCE RIGHTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
133,333	
Reason for cessation	
Other	
Please provide additional details	
Unvested Performance Rights immediately forfeited, namely that the applicable vesting conditions have not been satisfied or cannot be satisfied by the relevant date in respect of an employee who is no longer employed by the Company.	
Date of cessation	Is the entity paying any consideration for the cessation?
30/3/2026	No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTM : ORDINARY FULLY PAID	131,304,935

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTMAE : PERFORMANCE RIGHTS	2,516,666
VTMAS : OPTION EXPIRING 01-SEP-2028 EX \$2.70	1,000,000
VTMAR : OPTION EXPIRING 06-JUN-2027 EX \$1.30	1,635,750

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.