

ASX ANNOUNCEMENT

10 April 2024

ENTITLEMENT OFFER UPDATE - SHAREHOLDER ENGAGEMENT APPOINTMENT

Vertex Minerals Limited (ASX: VTX, **Company**) advises that **Vested Equities** has been appointed as the Company's investor relations representative for the current entitlement offer (**Offer**). Vested Equities is in the process of contacting eligible shareholders on behalf of the Company in relation to the Offer.

The Company notes that if Shareholders are not currently receiving notifications regarding the Company by email, they can update their details by contacting the Company's share registry, Automic, as follows:

Ph: 1300 288 664 (within Australia)
+61 2 9698 5414 (outside Australia)

Website: <https://www.automicgroup.com.au>

For any queries regarding the Company and the Offer, please contact **Harley McKinnirey** Head of Investor Relations at Vested Equities on 07 55 555 015.

Key Dates for the Offer are also set out below (as per the Prospectus for the Offer):

Event	Proposed Date
Record Date	2 April 2024
Last Day to extend Closing Date	12 April 2024
Closing Date (5:00 pm)*	17 April 2024
Securities quoted on a deferred settlement basis from market open	18 April 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon Sydney Time)*	23 April 2024

*Dates are indicative and subject to change. The Company reserves the right to amend any or all dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

- Ends -

Authorized for ASX release by the Board