



MARKET RELEASE

4 November 2011

MHM Metals Limited

TRADING HALT

The securities of MHM Metals Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Tuesday, 8 November 2011 or when the announcement is released to the market.

Security Code: MHM
 MHMO

A handwritten signature in black ink, appearing to read 'J. Hewitt', is written over the printed name.

Jill Hewitt

Senior Adviser Listings (Perth)



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4 November 2011

Ms. Jill Hewitt
Principal Advisor, Issuers
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Madam,

MHM METALS LIMITED – TRADING HALT

MHM Metals Limited (MHM or the Company) requests an immediate trading halt of its securities pursuant to Listing Rule 17.1.

The Company requests the trading halt pending finalization of a US processing contract.

MHM can see no reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt, and it is expected that the announcement will be made and halt lifted prior to the commencement of trading on Monday, 7 November 2011.

Yours faithfully,

A handwritten signature in black ink, appearing to read "AB", written over a horizontal line.

Annabelle Brooks
Company Secretary
MHM Metals Limited