



Announcement Summary

Entity name

WAY 2 VAT LTD.

Announcement Type

New announcement

Date of this announcement

Friday April 19, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
W2VAY	CONVERTIBLE NOTES	22	Other	17/04/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WAY 2 VAT LTD.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

637709114

1.3 ASX issuer code

W2V

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/4/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
W2VAY : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
22	
Reason for cessation	
Other	
Please provide additional details	
As pre the Updated Appendix 2A lodged on 18 April. 22 Convertible Notes converted to convertible note shares.	
Date of cessation	Is the entity paying any consideration for the cessation?
17/4/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2V : ORDINARY FULLY PAID	865,799,142

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAP : OPTION EXPIRING 14-AUG-2033 EX \$0.01	1,666,667
W2VAQ : OPTION EXPIRING 14-AUG-2033 EX \$0.02	1,666,667
W2VAR : OPTION EXPIRING 14-AUG-2033 EX \$0.03	1,666,666
W2VAS : OPTION EXPIRING 03-OCT-2033 EX \$0.01	12,666,000
W2VAT : OPTION EXPIRING 03-OCT-2033 EX \$0.02	12,667,000
W2VAU : OPTION EXPIRING 03-OCT-2033 EX \$0.03	12,667,000
W2VAY : CONVERTIBLE NOTES	0
W2VAV : OPTION EXPIRING 31-OCT-2033 EX \$0.01	3,333,333
W2VAW : OPTION EXPIRING 31-OCT-2033 EX \$0.02	3,333,333
W2VAX : OPTION EXPIRING 31-OCT-2033 EX \$0.03	3,333,334
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	12,701,401
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	24,400,707
W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.02	5,000,000
W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.03	5,000,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.