

ASX release

1 October 2025

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Way2VAT Limited (ARBN 637 709 114) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) regarding the issue of 2,962,500 fully paid ordinary shares (Shares) as noted in the Appendix 2A released to the ASX today, 1 October 2025.

The Company states the following:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Excluded Information – Proposed Transaction

The Company advises that it is in preliminary discussions regarding a potential transaction. This information presently falls within ASX Listing Rule 3.1A, as it concerns an incomplete proposal or negotiation, remains confidential, and a reasonable person would not expect it to be disclosed at this stage.

While exploratory conversations have occurred, no binding terms have been agreed and there is no certainty that the transaction will proceed. Disclosure of counterparties or further details at this time may prejudice the Company's interests.

The Company will immediately make an announcement if the matter progresses to the point where disclosure is required under its continuous disclosure obligations, including naming the counterparty and outlining the material terms.

ENDS

Authorised for release to the ASX by the Board of Way2VAT.

For more information, please contact:

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ONE CLICK TO CLAIM

About Way2VAT

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain and Romania and has over 80 employees.

It is used by approximately 414 global enterprise companies.

www.way2vat.com