

19 MAY 2023

CLEANSING NOTICE

WA1 Resources Ltd (ACN 646 878 631) (ASX: WA1) (**WA1** or **the Company**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**).

WA1 advises that it issued 3,636,364 new shares today, being 19 May 2023, pursuant to a share placement announced to the ASX on 11 May 2023 without disclosure under Part 6D.2 of the Act.

WA1 gives this notice under section 708A(5)(e) of the Act that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, WA1 is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, WA1 has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and 674A of the Act, as they apply to the Company; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

ENDS

For further information, please contact:

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Authorised for market release by the Board of WA1.