



Wilson Asset Management



SUPERIOR RETURNS FROM THE SMALL TO MID CAP SECTOR

- > more opportunities
- > more growth
- > more dividends

Superior Returns from Small to Mid Cap Sector



Small to Medium Listed Company
Investment focus

LIC Structure
benefits

+

Experienced
team

Investment
Process

+

Flexible
Mandate

+

Tight cost
control

=

Superior long term
performance record

Our Funds



	WAM Capital (WAM)	WAM Research (WAX)	WAM Active (WAA)
Share price	\$1.56	\$0.70	\$1.01
Discount to NTA	7.5%	18.7%	9.1%
Fully Franked Dividend Yield	6.4%	8.6%	7.9%

WAM Performance



	1 Yr %	3 Yrs % pa	5 Yrs % pa	10 Yrs % pa	Since Inception (Aug-99) % pa
WAM Capital (WAM)	+17.9%	+14.0%	+10.4%	+16.3%	+18.7%
ASX All Ordinaries Accum Index	+12.2%	-0.2%	+2.6%	+7.4%	+8.2%
Outperformance	+5.7 %	+14.2 %	+7.8 %	+8.9 %	+10.5 %



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