

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme MERRICKS CAPITAL SPECIAL OPPORTUNITY FUND LIMITED

ACN/ARSN ACN 111 772 359

### 1. Details of substantial holder (1)

Name Wilson Asset Management Group (refer entities listed in Annexure A)

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 07/02/2013

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	1,495,520	1,495,520	5.25%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Wilson Asset Management Group	Refer Annexure B	1,495,520 Ord Shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Refer Annexure B			

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Wilson Asset Management Group	From 22 November 2012 to 7 February 2013	\$0.39 to \$0.45 per share		1,495,520 Ord Shares



**This is Annexure A of 1 page referred to in Form 603**

**Wilson Asset Management Group**

**1. Details of Wilson Asset Management Group**

Wilson Asset Management (International) Pty Limited (ACN 081 047 118)

MAM Pty Limited (ACN 100 276 542)

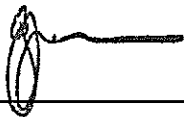
WAM Capital Limited (ACN 086 587 395)

Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund (ACN 081 032 000)

WAM Research Limited (ACN 100 504 541)

WAM Active Limited (ACN 126 420 719)

**Signed:** \_\_\_\_\_

A handwritten signature in black ink, consisting of a large, stylized 'W' followed by a horizontal line.

**Date:** 11 February 2013

This is Annexure B of 1 page referred to in Form 603

**Wilson Asset Management Group**

**4. Present registered holders**

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Wilson Asset Management Group	RBC Investor Services	WAM Capital Limited	Management of portfolio of investments of WAM Capital Limited	1,233,116 ordinary shares	1,233,116
Wilson Asset Management Group	RBC Investor Services	WAM Active Limited	Management of portfolio of investments of WAM Active Limited	187,403 ordinary shares	187,403
Wilson Asset Management Group	RBC Investor Services	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Management of portfolio of investments of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	75,001 ordinary shares	75,001

**7. Addresses**

Name	Address
Wilson Asset Management (International) Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
MAM Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Capital Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Botanical Nominees Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Research Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Active Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
RBC Investor Services	Level 17, 2 Park Street, Sydney NSW 2000

Signed:  \_\_\_\_\_

Date: 11 February 2013