

9 April 2024

Dear Shareholder,

NOTICE OF ANNUAL GENERAL MEETING OF WEST AFRICAN RESOURCES LIMITED

You are invited to attend the Annual General Meeting (**Meeting**) of shareholders of West African Resources Limited (ABN 70 121 539 375) (**Company**) to be held physically at:

Vibe Hotel, Subiaco
Level 9, 9 Alvan Street, Subiaco, Western Australia, 6008
on 10 May 2024 at 9:30am (AWST).

Obtaining a copy of the Notice of Meeting

In accordance with section 110D(1) of the *Corporations Act 2001* (Cth), the Company will not be despatching hard copies of the Notice of Meeting and accompanying explanatory statement (**Notice**) to shareholders unless a shareholder has made a valid election to receive such documents in hard copy. You can view and download the Notice from the Company's website at www.westafricanresources.com/investor-centre/announcements/.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Proxy Form and Voting

You may vote by proxy in advance of the Meeting or by attending the Meeting physically in person (or your appointed attorney or corporate representative attending in person). Shareholders are encouraged to complete their proxy voting online in advance of the Meeting using the instructions set out on your enclosed personalised proxy form. Those shareholders who have received a hard copy of this letter also have the option of returning the enclosed personalised proxy form by post or fax in accordance with the instructions set out in it. Your proxy form must be received, or your proxy voting online must be completed, by 9:30am (AWST) on 8 May 2024, being not less than 48 hours before the commencement of the Meeting, to be valid for the Meeting.

In-person attendance at the Meeting

Any Shareholders who would like to physically attend the Meeting should plan to arrive 15 minutes in advance to register their attendance. If circumstances change, the Company will advise shareholders by way of an announcement on ASX and the details will also be made available on the Company's website at www.westafricanresources.com/investor-centre/announcements/.

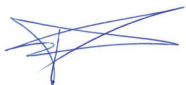
Questions for the Meeting

Shareholders who wish to submit questions in advance of the Meeting are requested do so by email to the Company Secretary at info@westafricanresources.com by 5.00 pm (AWST) on 7 May 2024. Shareholders who physically attend the Meeting will also have the opportunity to submit questions to the Chair during the Meeting.

Communication Preferences

We encourage shareholders to update their communication preferences to receive meeting notices and proxy communications via email by accessing their account with the Company's share registry online at www.computershare.com.au/easyupdate/WAF.

Yours sincerely,



PADRAIG O'DONOGHUE

CFO & Company Secretary
West African Resources Limited



West African Resources Ltd
ABN 70 121 539 375

Need assistance?



Phone:

1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:

www.investorcentre.com/contact

WAF

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030



YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **9:30am (AWST) on Wednesday, 8 May 2024.**

Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative

If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

SRN/HIN: I999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

■ **Proxy Form**

Please mark ☒ to indicate your directions

Step 1 **Appoint a Proxy to Vote on Your Behalf**

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I/we being a member/s of West African Resources Limited hereby appoint

☐ the Chairman of the Meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of West African Resources Limited to be held at the Vibe Hotel Subiaco, Level 9, 9 Alvan Street, Subiaco, WA 6008 on Friday, 10 May 2024 at 9:30am (AWST) and at any adjournment or postponement of that meeting.

Chairman authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chairman of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy on Resolutions 1, 4, 5, 6, 7, 8, 9 and 10 (except where I/we have indicated a different voting intention in step 2) even though Resolutions 1, 4, 5, 6, 7, 8, 9 and 10 are connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chairman.

Important Note: If the Chairman of the Meeting is (or becomes) your proxy you can direct the Chairman to vote for or against or abstain from voting on Resolutions 1, 4, 5, 6, 7, 8, 9 and 10 by marking the appropriate box in step 2.

Step 2 **Items of Business**

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain			For	Against	Abstain
1	Non Binding Resolution to adopt Remuneration Report	☐	☐	☐	8	Issue of Incentive Performance Rights to Mr Richard Hyde (or his nominee) under Plan	☐	☐	☐
2	Re-election of Ms Elizabeth Mounsey as a Director	☐	☐	☐	9	Issue of Incentive Performance Rights to Mr Lyndon Hopkins (or his nominee) under Plan	☐	☐	☐
3	Re-election of Mr Stewart Findlay as a Director	☐	☐	☐	10	Issue of Incentive Performance Rights to Ms Elizabeth Mounsey (or her nominee) under Plan	☐	☐	☐
4	Issue of Fee Performance Rights in lieu of Director Fees to Mr Rod Leonard (or his nominee) under Plan	☐	☐	☐					
5	Issue of Fee Performance Rights in lieu of Director Fees to Mr Nigel Spicer (or his nominee) under Plan	☐	☐	☐					
6	Issue of Fee Performance Rights in lieu of Director Fees to Mr Stewart Findlay (or his nominee) under Plan	☐	☐	☐					
7	Issue of Fee Performance Rights in lieu of Director Fees to Ms Robin Romero (or her nominee) under Plan	☐	☐	☐					

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 **Signature of Securityholder(s)** *This section must be completed.*

Individual or Securityholder 1	Securityholder 2	Securityholder 3	/ /
Sole Director & Sole Company Secretary	Director	Director/Company Secretary	Date
Update your communication details (Optional)			
Mobile Number	Email Address	By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically	