

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Mantra Group Limited (ASX: MTR)**ACN/ARSN **ACN 137 639 395****1. Details of substantial holder (1)**Name **Wilson Asset Management Group (refer entities listed in Anneuxure A)**

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on **10/04/2018**The previous notice was given to the company on **29/03/2018**The previous notice was dated **27/03/2018****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	15,328,700	5.15%	18,650,568	6.27%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Anneuxure B				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Annexure C				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

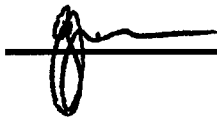
Name	Address
Refer to Annexure A	

Signature

print name **Geoff Wilson**

capacity **Director**

sign here



date **12/04/2018**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Wilson Asset Management Group

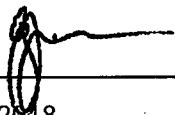
1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
Century Australia Investments Limited	(ACN 107 772 761)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
MAM Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Capital Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Research Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Active Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Botanical Nominees Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Leaders Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Microcap Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Century Australia Investments Limited	Level 12, 680 George Street, Sydney NSW 2000
HSBC Custody Nominees (Australia) Limited	Level 32, 580 George Street, Sydney, NSW, 2000
RBC Investor Services	Level 47, 2 Park Street, Sydney NSW 2000

Signed: _____

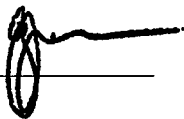


Date: 12/04/2018

ANNEUXURE B

Date of Change	Persons whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Number of securities affected	Class of securities affected	Persons votes affected
03-Apr-18	WAM Research Limited	On Market Purchase	- 328,488.74	83,442	Ordinary Shares	83,442
03-Apr-18	WAM Capital Limited	On Market Purchase	- 1,836,056.09	466,391	Ordinary Shares	466,391
03-Apr-18	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On Market Purchase	- 83,159.51	21,124	Ordinary Shares	21,124
03-Apr-18	WAM Active Limited	On Market Purchase	- 62,369.64	15,843	Ordinary Shares	15,843
05-Apr-18	WAM Active Limited	On Market Purchase	- 63,469.79	16,102	Ordinary Shares	16,102
05-Apr-18	WAM Capital Limited	On Market Purchase	- 1,868,452.68	474,018	Ordinary Shares	474,018
05-Apr-18	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On Market Purchase	- 84,629.02	21,470	Ordinary Shares	21,470
05-Apr-18	WAM Research Limited	On Market Purchase	- 333,817.53	84,688	Ordinary Shares	84,688
06-Apr-18	WAM Research Limited	On Market Purchase	- 314,353.25	79,750	Ordinary Shares	79,750
06-Apr-18	WAM Capital Limited	On Market Purchase	- 1,757,031.70	445,751	Ordinary Shares	445,751
06-Apr-18	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On Market Purchase	- 59,685.73	15,142	Ordinary Shares	15,142
06-Apr-18	WAM Active Limited	On Market Purchase	- 79,579.66	20,189	Ordinary Shares	20,189
06-Apr-18	WAM Active Limited	On Market Purchase	- 23,374.48	5,930	Ordinary Shares	5,930
06-Apr-18	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On Market Purchase	- 31,230.36	7,923	Ordinary Shares	7,923
06-Apr-18	WAM Research Limited	On Market Purchase	- 123,250.13	31,268	Ordinary Shares	31,268
06-Apr-18	WAM Capital Limited	On Market Purchase	- 689,326.42	174,879	Ordinary Shares	174,879
09-Apr-18	WAM Research Limited	On Market Purchase	- 89,236.91	22,639	Ordinary Shares	22,639
09-Apr-18	WAM Capital Limited	On Market Purchase	- 498,794.84	126,542	Ordinary Shares	126,542
09-Apr-18	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On Market Purchase	- 22,590.08	5,731	Ordinary Shares	5,731
09-Apr-18	WAM Active Limited	On Market Purchase	- 16,941.57	4,298	Ordinary Shares	4,298
10-Apr-18	WAM Research Limited	On Market Purchase	- 671,911.85	170,461	Ordinary Shares	170,461
10-Apr-18	WAM Capital Limited	On Market Purchase	- 3,755,553.70	952,767	Ordinary Shares	952,767
10-Apr-18	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On Market Purchase	- 170,101.57	43,154	Ordinary Shares	43,154
10-Apr-18	WAM Active Limited	On Market Purchase	- 127,578.15	32,366	Ordinary Shares	32,366

Signed: _____



Date: 12/04/2018

Annexure C

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's Votes
WAM Capital Limited	HSBC Custody Nominees (Australia) Limited	WAM Capital Limited	Management of portfolio of investments of WAM Capital Limited	11,965,497 Ordinary Shares	11,965,497
WAM Active Limited	HSBC Custody Nominees (Australia) Limited	WAM Active Limited	Management of portfolio of investments of WAM Active Limited	408,276 Ordinary Shares	408,276
WAM Research Limited	HSBC Custody Nominees (Australia) Limited	WAM Research Limited	Management of portfolio of investments of WAM Research Limited	2,140,418 Ordinary Shares	2,140,418
WAM Leaders Limited	HSBC Custody Nominees (Australia) Limited	WAM Leaders Limited	Management of portfolio of investments of WAM Leaders Limited	3,227,020 Ordinary Shares	3,227,020
Century Australia Investments Limited	HSBC Custody Nominees (Australia) Limited	Century Australia Investments Limited	Management of portfolio of investments of Century Australia Investments Limited	372,385 Ordinary Shares	372,385
Botanical Nominees Pty Ltd ATF Wilson Asset Management Equity Fund	HSBC Custody Nominees (Australia) Limited	Botanical Nominees Pty Ltd ATF Wilson Asset Management Equity Fund	Management of portfolio of investments of Botanical Nominees Pty Ltd ATF Wilson Asset Management Equity Fund	536,972 Ordinary Shares	536,972

Signed: 

Date: 12/4/2018