

Wilson Asset Management

Investor Q&A Call

9:00am (Sydney time)

Wednesday, 1 April 2020

Dial-in details: 1800 590 693

Participant passcode: 261081

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Making a difference

Investing more than
\$3 billion
on behalf of more
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investment
companies

**Proven investment
approach** that has
delivered solid
returns for

**20+
years**

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combined investment experience
of more than 170 years

Creator and lead
supporter of:

**Future
Generation**
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Committed to
philanthropic and
advocacy initiatives

PLEDGE
1%



Investment & management team



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Cooper Rogers
BCom GradDipAppFin

Dealer



Tyler McKay
BBus

Assistant Dealer



Jesse Hamilton
BCom CA

Chief Financial
Officer



James McNamara
BJourn MComn GradDipFin

Head of Corporate
Affairs

Cycle of market emotions

Wilson Asset Management



Containment measures against COVID-19 must show tangible signs of progress in the next few weeks to see sustained investor confidence.

Our listed investment companies

Wilson Asset Management

LIC	ASX code	Focus	Share price*	Pre-tax net tangible assets^	Cash weighting*	Fully franked interim dividend	Profits reserve#
W A M <i>Capital</i>	WAM	The most exciting undervalued growth opportunities in the Australian market	\$1.75	\$1.42	37.9%	7.75cps	13.9cps
W A M <i>Leaders</i>	WLE	Actively investing in the largest Australian companies	\$1.00	\$1.02	7.2%	3.25cps	18.9cps
W A M <i>Global</i>	WGB	The world's most compelling undervalued growth companies	\$1.65	\$2.20	19.2%	3.0cps	27.1cps
W A M <i>Microcap</i>	WMI	The most exciting undervalued growth opportunities in the Australian micro-cap market	\$1.045	\$1.04	36.5%	3.0cps	31.8cps
W A M <i>Research</i>	WAX	The most exciting undervalued growth opportunities in the Australian market	\$1.21	\$0.89	40.7%	4.9cps	31.3cps
W A M <i>Active</i>	WAA	Market mispricing opportunities in the Australian market	\$0.775	\$0.82	33.8%	3.0cps	8.9cps

*As at 31 March 2020.

^The 31 March 2020 pre-tax NTA figures are estimates only, and are based solely on the investment portfolio performance for the month. The estimated pre-tax NTA figures are before the fully franked interim dividends due to be paid during April 2020. The March 2020 investment update, including the final pre and post-tax NTA figures, will be announced to the market on or before 14 April 2020.

#The profits reserve figures are as at 31 March 2020 and are before the payment of the fully franked interim dividends.

Key dividend dates

LIC	ASX code	Ex date	Record date	Last election date for DRP	Payment date
W A M <i>Capital</i>	WAM	20 April 2020	21 April 2020	23 April 2020	28 April 2020
W A M <i>Leaders</i>	WLE	15 April 2020	16 April 2020	20 April 2020	28 April 2020
W A M <i>Global</i>	WGB	15 April 2020	16 April 2020	20 April 2020	28 April 2020
W A M <i>Microcap</i>	WMI	6 April 2020	7 April 2020	9 April 2020	21 April 2020
W A M <i>Research</i>	WAX	6 April 2020	7 April 2020	9 April 2020	21 April 2020
W A M <i>Active</i>	WAA	15 April 2020	16 April 2020	20 April 2020	28 April 2020

Investor Q&A

Wilson Asset Management

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