

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Lefroy Resources Limited
ABN	107 118 678

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Malcolm James
Date of last notice	13 April 2006

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Jennie Colleen James <i>(Interest as a Spouse)</i> Terasse (WA) Pty Ltd <i>(Interest as potential Beneficiary)</i>
Date of change	4 July 2007
No. of securities held prior to change	Jennie Colleen James <i>(Interest as a Spouse)</i> - 362,250 Ordinary Fully Paid Shares - 181,125 Listed 25c options 30/6/2009 Terasse (WA) Pty Ltd <i>(Interest as potential Beneficiary)</i> - 47,030 Ordinary Fully Paid Shares - 23,515 Listed 25c options 30/6/2009 - 500,000 Unlisted 25c options 28/11/09
Class	Ordinary Shares
Number acquired	250,000

+ See chapter 19 for defined terms.

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$50,561
No. of securities held after change	659,280 – Ordinary Fully Paid Shares 204,640 – Listed Options exercisable at 25c on or before 30 June 2009 500,000 – Unlisted Options exercisable at 25c on or before 28 November 2009
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On Market Trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.