



MARKET RELEASE

11 February 2013

Brazilian Metals Group Limited

TRADING HALT

The securities of Brazilian Metals Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 13 February 2013 or when the announcement is released to the market.

Security Code: BMG
 BMGO

Jill Hewitt
Senior Adviser, Listings Compliance(Perth)



Brazilian Metals Group Limited

ACN 107 118 678

11 February 2013

Ms Fiona Murphy
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Via Email: tradinghaltsperth@asx.com.au

Trading Halt

Pursuant to Listing Rule 17.1, Brazilian Metals Group Limited (ASX Code: BMG) ('the Company') requests a trading halt for 48 hours commencing immediately in relation to the Company's listed securities.

We advise that:

- the trading halt is necessary for the Company to make an announcement to the market in relation to a proposed capital raising;
- the Company requests that the trading halt remain in place until such time that it can make an announcement to the market about the outcome of the capital raising, expected to be Wednesday 13 February 2013; and
- the Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

ENDS

For further information please contact:

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