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THETA
ASSET MANAGEMENT LTD
ABN: 37 071 807 684
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13 August 2013

Company Announcements Officer
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir/Madam

Brazilian Metals Group (ASX: BMG)

We enclose a Form 603 – Notice of Initial Substantial Holder notifying of the acquisition of a relevant interest by the Auctus Resources Fund (formerly known as the LinQ Resources Fund).

Yours faithfully

Robert Marie
Theta Asset Management Ltd
as trustee of the Auctus Resources Fund
(formerly known as the LinQ Resources Fund)

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Brazilian Metals Group Limited

ACN/ARSN 107 118 678

1. Details of substantial holder (1)

Name Auctus Resources Fund (formerly known as the LinQ Resources Fund)

ACN/ARSN _____

The holder became a substantial holder on 20/03/2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	42,587,493	42,587,493	6.77%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Auctus Resources Fund (formally known as the LinQ Resources Fund)	Direct interest through shares held by Perpetual Corporate Trust pursuant to custodian arrangements.	42,587,493 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Auctus Resources Fund (formally known as the LinQ Resources Fund)	Perpetual Corporate Trust	Auctus Resources Fund (formally known as the LinQ Resources Fund)	42,587,493 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Auctus Resources Fund (formally known as the LinQ Resources Fund)	20 March 2013	\$425,875	-	42,587,493 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Auctus Resource Fund (formally known as the LinQ Resources Fund)	18 Stirling Highway, Nedlands WA 6009

Signature

print name

ROBERT MARIE

Capacity: *DIRECTOR*

Theta Asset Management Limited as trustee of the
Auctus Resources Fund (formerly known as the
LinQ Resources Fund)

sign here

RL Marie

Date 13 August 2013

DIRECTIONS

- (1) If there are number of substantial holders with similar or related interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group in the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 617B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



13 August 2013

File AUCTUS

Company Announcements Officer
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir/Madam

Brazilian Metals Group (ASX: BMG)

We refer to the Form 603 – Notice of Initial Substantial Holder notifying of the acquisition of a relevant interest lodged by the Auctus Resources Fund (formerly known as the LinQ Resources Fund) earlier today.

We enclose a Form 603 – Notice of Initial Substantial Holder notifying of the acquisition of a relevant interest by IMC Resources Holdings Pte Ltd and associated entities following a takeover of the Auctus Resources Fund (formerly known as the LinQ Resources Fund).

In the future the Auctus Resources Fund (formerly known as the LinQ Resources Fund), IMC Resources Holdings Pte Ltd and associated entities will lodge combined substantial holder notices in relation to Brazilian Metals Group.

Yours faithfully

Mr Michael Chye
Managing Director
IMC Investments Group

For and on behalf of
IMC Resources Holdings Pte. Ltd.

IMC RESOURCES HOLDINGS PTE. LTD.
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2/100, Exchange Plaza
Perth WA 6000
Tel: 08 9411 0000 F: 08 9411 0000
www.imcgroup.com

IMC Resources Holdings Pte. Ltd.

IMC Resources Holdings Pte. Ltd.

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Brazilian Metals Group Limited

ACN/ARSN 107 118 678

1. Details of substantial holder (1)

Name Auctus Resources Fund and each of the IMC Group Entities in Annexure A (IMC Group)

ACN/ARSN

The holder became a substantial holder on 18/04/2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	42,587,493	42,587,493	6.77%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Auctus Resources Fund (formally known as the LinQ Resources Fund)	Direct interest through shares held by Perpetual Corporate Trust pursuant to custodian arrangements.	42,587,493 ordinary shares
Each member of the IMC Group	Indirect interest as associate of Auctus Resources Fund (formally known as the LinQ Resources Fund)	As above.

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Auctus Resources Fund (formally known as the LinQ Resources Fund)	Perpetual Corporate Trust	Auctus Resources Fund (formally known as the LinQ Resources Fund)	42,587,493 ordinary shares
Each member of the IMC Group	Perpetual Corporate Trust	Auctus Resources Fund (formally known as the LinQ Resources Fund)	As above

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
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		Cash	Non-cash	
Auctus Resources Fund (formally known as the LinQ Resources Fund)	20 March 2013	\$425,875		42,587,493 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each member of the IMC Group	As set out in the list of 1 page annexed to this notice and marked Annexure A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Auctus Resource Fund (formally known as the LinQ Resources Fund)	18 Stirling Highway, Nedlands WA 6009
Each of the IMC Group	As set out in the list of 1 page annexed to this notice and marked Annexure A

Signature

print name Michael Chye

Capacity: Signed under a power of attorney for
and on behalf of IMC Resources Holdings Pte Ltd
Managing Director – IMC Investments Group

sign here

Date 13 August 2013

DIRECTIONS

- (1) If there are number of substantial holders with similar or related interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group in the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 617B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

IMC Group Entitles

This is Annexure A of 1 page referred to in the Form 603 (Notice of initial substantial holder) signed by me and dated 13 August 2013.

Signed under a power of attorney
for and on behalf of
IMC Resources Holdings Pte Ltd

Name: Michael Chye

Capacity: Managing Director
IMC Investments Group

Date: 13 August 2013

Company	ACN	Nature of Association	Address
IMC Resources Holdings Pte Ltd	NA	A body corporate that controls the Auctus Resources Fund (formally known as the LinQ Resources Fund)	7 Temasek Boulevard, #37-01 Suntec Tower One, Singapore 038987
IMC Fund Management Co Ltd	NA	A body corporate that has 50% control over IMC Resources Holdings Pte Ltd	Cayside, 2nd Floor, Harbour Drive, P.O. Box 30592 S.M.B. George Town, Grand Cayman, Cayman Islands
IMC Investments Ltd	NA	A body corporate that controls IMC Fund Management Co Ltd	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
IMC Group Holdings Limited	N/A	A body corporate that has 50% control over IMC Resources Holdings Pte Ltd	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Pan Asia Alliance Corporation	N/A	Ultimate Holding Company	PO Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands
Chavalit Tsao	N/A	Ultimate Beneficial Shareholder	28/2, Soi Ruamruedee, Pleonchit Rd, Pathumwan, Bangkok, 10330 Thailand