



ASX ANNOUNCEMENT

12 April 2024

Change of Auditor

BMG Resources Limited (**ASX: BMG**) (**BMG** or the **Company**) advises that in accordance with Listing Rule 3.16.3, BDO Audit Pty Ltd (**BDO Audit**) has been appointed as auditor of the Company. The appointment follows the resignation of BDO Audit (WA) Pty Ltd (**BDO WA**) and ASIC's consent to the resignation in accordance with s329(5) of the Corporations Act 2011 (the **Act**).

The change of auditor arose as a result of BDO WA restructuring its audit practice whereby audits will be conducted by BDO Audit, an authorised audit company, rather than BDO WA.

In accordance with section 327C of the Act, a resolution will be proposed at the Company's next Annual General Meeting to confirm the appointment of the Company's auditor.

This announcement has been authorised for release by the Board of directors.

For further information, please contact:

Sean Meakin

Company Secretary

BMG Resources Limited

Phone: +61 8 9424 9390

Email: enquiry@bmgl.com.au