



Announcement Summary

Entity name

BMG RESOURCES LIMITED

Date of this announcement

Monday December 23, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights (\$0.02)	5,000,000	23/12/2024
New class - code to be confirmed	Performance Rights (\$0.025)	5,000,000	23/12/2024
New class - code to be confirmed	Performance Rights (\$0.03)	5,000,000	23/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BMG RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107118678

1.3 ASX issuer code

BMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights (\$0.02)

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

23/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement provided to ASX on 23 December 2024 - "Issue of Performance Rights"

<https://www.asxonline.com/companies/e/status/viewPdf/2832120>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580202-6A1114621>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights (\$0.025)

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

23/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?



Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement provided to ASX on 23 December 2024 - "Issue of Performance Rights"
<https://www.asxonline.com/companies/e/status/viewPdf/2832120>

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights (\$0.03)

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

23/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement provided to ASX on 23 December 2024 - "Issue of Performance Rights"
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Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMG : ORDINARY FULLY PAID	757,797,162

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMGAB : PERFORMANCE RIGHTS TRANCHE 1	7,300,000
BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	24,000,000
BMGAC : PERFORMANCE RIGHTS TRANCHE 2	7,300,000
BMGAD : PERFORMANCE RIGHTS TRANCHE 3	2,000,000
BMGAE : PERFORMANCE RIGHTS TRANCHE 4	2,400,000
New class - code to be confirmed : Performance Rights (\$0.02)	5,000,000
New class - code to be confirmed : Performance Rights (\$0.025)	5,000,000
New class - code to be confirmed : Performance Rights (\$0.03)	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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