

Appendix 3E
Daily share buy-back notice*Rule 3.8A***Appendix 3E****Daily share buy-back notice**
(except minimum holding buy-back and
selective buy-back)*Information and documents given to ASX become ASX's property and may be made public.**Introduced 1/5/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.*

Name of entity

ABN

WILSON INVESTMENT FUND LIMITED**15 100 504 541**

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On Market2 Date Appendix 3C was given to
ASX**26 March 2004****Total of all shares bought back, or in relation to which acceptances have
been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	5,019,167	81,000
4 Total consideration paid or payable for the shares	4,823,700.58	77,845.54

+ See chapter 19 for defined terms.

30/9/2001

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		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$0.96 date: 10/8/04	highest price paid: \$0.96
		lowest price paid: \$0.96 date: 10/8/04	lowest price paid: \$0.96
			highest price allowed under rule 7.33: \$1.014

Participation by directors

6 Deleted 30/9/2001.

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

11,045,833

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Director

Date: 12 August 2004

Print name:

Geoffrey James Wilson

+ See chapter 19 for defined terms.