



**WILSON**  
ASSET MANAGEMENT

**FAX MESSAGE**

**TO:** ASX  
Company Announcements Office

**FROM:** Wilson Investment Fund Limited

**FAX:** 1900 999 279

**DATE:** 19 October 2004

**NO OF PAGES:** 13 (including this page)

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For ASX reconciliation purposes please find following copies of past Form 484s lodged with the Australian Securities and Investments Commission (ASIC) on 24<sup>th</sup> August 2004 and 21<sup>st</sup> September 2004, cancelling shares due to Wilson Investment Fund Limited's on-market share buy back.

LEVEL ELEVEN  
131 MACQUARIE ST  
SYDNEY NSW 2000  
TEL (02) 9247 6755  
FAX (02) 9247 6855

COPY



# Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- |   |                                  |                                       |
|---|----------------------------------|---------------------------------------|
| A1 Change of address                          | B1 Cease company officerholder   | C1 Cancellation of shares             |
| A2 Change of name - officerholders or members | B2 Appoint company officerholder | C2 Issue of shares                    |
| A3 Change - ultimate holding company          | B3 Special purpose company       | C3 Change to share structure          |
|   |                                  | C4 Changes to the register of members |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Company details

Refer to guide for information about corporate key

Company name <b>WILSON INVESTMENT FUND LIMITED</b>	
ACN/ABN <b>100 504 541</b>	Corporate key <b>11222110</b>

## Lodgement details

Who should ASIC contact if there is a query about this form?	
Name <b>CATRIONA ALFORD</b>	
ASIC registered agent number (if applicable)	
Telephone number <b>(02) 9247 6755</b>	
Postal address <b>Level 11, 121 Macquarie St Sydney NSW 2000</b>	
Total number of pages (including this cover sheet) <b>6</b>	Please provide an estimate of the time taken to complete this form hrs <input type="text"/> mins <input type="text"/>

## Signature

This form must be signed by a current officerholder of the company.

I certify that the information in the cover sheet and the attached sections of this form are true and complete.	
Name <b>MATTHEW KIDMAN</b>	
Capacity <input checked="" type="checkbox"/> Director <input type="checkbox"/> Company secretary	
Signature 	
Date signed <b>21 09 04</b> D B M M Y Y	

## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mall Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

### For help or more information

Telephone 03 5177 3988  
Email [info.enquiries@asic.gov.au](mailto:info.enquiries@asic.gov.au)  
Web [www.asic.gov.au](http://www.asic.gov.au)

# Section C completion guide

## Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

Share class code	Full title	Share class code	Full title
A	A	PRF	preference
B	B, etc	CUMP	cumulative preference
EMR	employees	NCP	non-cumulative preference
FOU	founders	REDF	redeemable preference
LG	life/governors	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARP	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide the full title for the shares, just the share class code.

If you are not using the standard share class codes, enter a code of no more than 4 letters and then show the full title.

## Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed). Completion of this table is optional.

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
<b>Issue of shares</b>				
<input type="checkbox"/> Proprietary company	Not required	✓	✓	✓
<input type="checkbox"/> Public company	Not required	✓	✓	✓
<input type="checkbox"/> If in response to the Annual company statement	Not required	✓	✓	✓
<input type="checkbox"/> If not in response to the Annual company statement	Not required	✓	Not required	Not required
<b>Cancellation of shares</b>				
<input checked="" type="checkbox"/> Proprietary company	✓	Not required	✓	✓
<input type="checkbox"/> Public company	✓	Not required	✓	✓
<input type="checkbox"/> If in response to the Annual company statement	✓	Not required	✓	✓
<input checked="" type="checkbox"/> If not in response to the Annual company statement	✓	Not required	Not required	Not required
<b>Transfer of shares</b>				
<input type="checkbox"/> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> Public company	Not required	Not required	Not required	✓
<input type="checkbox"/> If in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> If not in response to the Annual company statement	Not required	Not required	Not required	Not required
<b>Change to amount paid</b>				
<input type="checkbox"/> Proprietary company	Not required	Not required	✓	✓
<input type="checkbox"/> Public company	Not required	Not required	✓	✓
<input type="checkbox"/> If in response to the Annual company statement	Not required	Not required	✓	✓
<input type="checkbox"/> If not in response to the Annual company statement	Not required	Not required	Not required	Not required
<b>Change to beneficial ownership</b>				
<input type="checkbox"/> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> Public company	Not required	Not required	Not required	✓
<input type="checkbox"/> If in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> If not in response to the Annual company statement	Not required	Not required	Not required	Not required

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days of the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days of the change occurring.

# C1 Cancellation of shares

**Reason for cancellation**  
Please indicate the reason that shares have been cancelled (select one or more boxes)

Redeemable preference shares — S.254J

Redeemed out of profits

Redeemed out of proceeds of a fresh issue of shares

Capital reduction — S.253A — S.253E

Single shareholder company

Multiple shareholder company. A Form 2530 must be lodged before a capital reduction takes place

Share buy-back — ss.257H(3)

Minimum holding buy-back by listed company

Other buy-back type. A form 250 or 251 must be lodged at least 14 days, and no more than 1 year, before the share buy-back can take place

Forfeited shares — S.258D

Shares returned to a public company — ss.253E(2) & (3)

Under section 651C, 724(2), 737 or 738

Under section 1325A (court order)

Other

Description

Give section reference

**Details of cancelled shares**

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	1,576,885	\$1,515,474.80

**Earliest date of change**  
Please indicate the earliest date that any of the above changes occurred

2 4 0 8 0 4

DD MM YY

## C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/  /

(D) (M) (Y)

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

Yes

If yes, proprietary companies must also lodge a Form 2072 certifying that all stamp duties have been paid. Public companies must also lodge a Form 2072 and either a Form 208 or a copy of the contract.

No

If no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

## C3 Change to share structure

Where a change in the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title of the share	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/  /

(D) (M) (Y)

## Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes

No



# C4 Continued... Further changes to the register of members

Use this section to notify changes to the register of members for your company (changes to the shareholdings of members):

- If there are 20 members or less in a share class, all changes need to be notified
- If there are more than 20 members in a share class, only changes to the top twenty need be notified (s173B)
- If shares are jointly owned, you must also provide names and addresses of all joint owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned

**The changes apply to**  
Please indicate the name and address of the member whose shareholding has changed

Family name: \_\_\_\_\_ Given names: \_\_\_\_\_

OR

Company name: \_\_\_\_\_

ACN/AREN/ABN: \_\_\_\_\_

Office, unit, level, or P.O. Box number: \_\_\_\_\_

Street number and Street name: \_\_\_\_\_

Suburb/City: \_\_\_\_\_ State/Territory: \_\_\_\_\_

Postcode: \_\_\_\_\_ Country (if not Australia): \_\_\_\_\_

**Earliest date of change**  
Please indicate the earliest date that any of the following changes occurred.

Date of change:    /

D D M M Y Y

**The changes are:**

Share class code	Shares increased by (number)	Shares decreased by (number)	Total number now held	Total \$ paid on these shares	Total \$ unpaid on these shares	Fully paid (y/n)	Beneficially held (y/n)	Top 20 member (y/n)

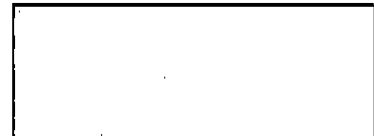
\* Public companies are not required to provide these details

**Date of entry of member's name in register**  
(New members only)

Date of entry:    /

D D M M Y Y

COPY



# Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- |   |                                  |                                       |
|---|----------------------------------|---------------------------------------|
| A1 Change of address                          | B1 Cease company officerholder   | C1 Cancellation of shares             |
| A2 Change of name - officerholders or members | B2 Appoint company officerholder | C2 Issue of shares                    |
| A3 Change - ultimate holding company          | B3 Special purpose company       | C3 Change to share structure          |
|   |                                  | C4 Changes to the register of members |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Company details

Refer to guide for information about corporate key

Company name	NILSON INVESTMENT FUND LIMITED	
ACN/AEN	100 504 541	Corporate key 11222110

## Lodgement details

Who should ASIC contact if there is a query about this form?	
Name	MATTHEW KIDMAN
ASIC registered agent number (if applicable)	
Telephone number	(02) 9247 6755
Postal address	Level 11, 121 Macquarie St Sydney NSW 2000
Total number of pages including this cover sheet	Please provide an estimate of the time taken to complete this form
6	

## Signature

This form must be signed by a current officerholder of the company.

I certify that the information in this cover sheet and the enclosed sections of the form are true and complete.	
Name	MATTHEW KIDMAN
Capacity	<input checked="" type="checkbox"/> Director <input type="checkbox"/> Company secretary
Signature	
Date signed	24 08 04 (D M Y)

## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Glendale Mail Centre VIC 3841.

For help or more information  
Telephone 03 5177 3968  
Email [info.enquiries@asic.gov.au](mailto:info.enquiries@asic.gov.au)  
Web [www.asic.gov.au](http://www.asic.gov.au)

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

# Section C completion guide

## Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

Share class code	Full title	Share class code	Full title
A	A	PRP	preference
B	B	QUMF	cumulative preference
EMP	employee's	NCP	non-cumulative preference
FOU	founder's	REDF	redeemable preference
LG	life governor's	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARP	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide the full title for the shares. Use the share class code.

If you are not using the standard share class codes, enter a code of no more than 4 letters and then show the full title.

## Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed). Completion of this table is optional.

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
<b>Issue of shares</b>				
<input type="checkbox"/> Proprietary company	Not required	✓	✓	✓
<input type="checkbox"/> Public company	Not required	✓	✓	✓
<input type="checkbox"/> If in response to the Annual company statement	Not required	✓	✓	✓
<input type="checkbox"/> If not in response to the Annual company statement	Not required	✓	Not required	Not required
<b>Cancellation of shares</b>				
<input type="checkbox"/> Proprietary company	✓	Not required	✓	✓
<input type="checkbox"/> Public company	✓	Not required	✓	✓
<input type="checkbox"/> If in response to the Annual company statement	✓	Not required	✓	✓
<input checked="" type="checkbox"/> If not in response to the Annual company statement	✓	Not required	Not required	Not required
<b>Transfer of shares</b>				
<input type="checkbox"/> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> Public company	Not required	Not required	Not required	✓
<input type="checkbox"/> If in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> If not in response to the Annual company statement	Not required	Not required	Not required	Not required
<b>Changes to amounts paid</b>				
<input type="checkbox"/> Proprietary company	Not required	Not required	✓	✓
<input type="checkbox"/> Public company	Not required	Not required	✓	✓
<input type="checkbox"/> If in response to the Annual company statement	Not required	Not required	✓	✓
<input type="checkbox"/> If not in response to the Annual company statement	Not required	Not required	Not required	Not required
<b>Changes to beneficial ownership</b>				
<input type="checkbox"/> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> Public company	Not required	Not required	Not required	✓
<input type="checkbox"/> If in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> If not in response to the Annual company statement	Not required	Not required	Not required	Not required

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days of the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days of the change occurring.

# C1 Cancellation of shares

## Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

Redeemable preference shares — S 254J

Redeemed out of profits

Redeemed out of proceeds of a fresh issue of shares

Capital reduction — S 256A — S 258E

Single shareholder company

Multiple shareholder company. A Form 2584 must be lodged before a capital reduction takes place

Share buy-back — ss 257H (3)

Minimum holding buy-back by listed company

Other buy-back type. A form 280 or 281 must be lodged at least 14 days and no more than 1 year before the share buy-back can take place

Forfeited shares — S 268D

Shares returned to a public company — ss 268E(2) & (3)

Under section 66(1), 724(2), 737 or 738

Under section 1326A (court order)

Other

Description

Give section reference

## Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	7,221,834	\$6,940,586.93

## Effective date of change

Please indicate the earliest date that any of the above changes occurred

28 07 04  
 (D) (M) (Y) (Y)

## C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/   /

(D) (M) (Y)

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

Yes

If yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.

No

If no, proprietary companies are not required to provide any further documents with the form. Public companies must also lodge a Form 208.

## C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current share structure)	Total amount paid on these shares	Total amount unpaid on these shares

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/   /

(D) (M) (Y)

### Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes  
 No

# C4 Changes to the register of members

Use this section to notify changes to the register of members for your company (changes to the shareholdings of members):

- If there are 20 members or less in a share class, all changes need to be notified
- If there are more than 20 members in a share class, only changes to the top twenty need be notified (s178B)
- If shares are jointly owned, you must also provide names and addresses of all joint owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned

**The changes apply to**  
Please indicate the name and address of the member whose shareholding has changed

Family name  Given names

Company name

ACN/ABN/AEN

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City  State/Territory

Postcode  Country (if not Australia)

**Earliest date of change**  
Please indicate the earliest date that any of the following changes occurred.

Date of change

D M Y

**The changes are:**

Share class code	Shares increased by (number)	Shares decreased by (number)	Total number now held	Total \$ paid on these shares	Total \$ unpaid on these shares	Fully paid (Y/N)	Beneficially held (Y/N)	Top 20 member (Y/N)

Public companies are not required to provide these details

**Date of entry of member's name in register**  
(New members only)

Date of entry

D M Y