

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity

ABN

WILSON INVESTMENT FUND LIMITED

15 100 504 541

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On Market

2 Date Appendix 3C was given to
ASX

26 March 2004

**Total of all shares bought back, or in relation to which acceptances have
been received, before, and on, previous day**

Before previous day	Previous day
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3 Number of shares bought back or
if buy-back is an equal access
scheme, in relation to which
acceptances have been received

13,990,494

6,000

4 Total consideration paid or
payable for the shares

13,445,648.24

5,766.34

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$0.96 date: 29/10/04 lowest price paid: \$0.96 date: 29/10/04	highest price paid: \$0.96 lowest price paid: \$0.96 highest price allowed under rule 7.33: \$1.012

Participation by directors

6 Deleted 30/9/2001.

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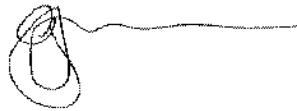
How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

2,149,506

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Director

Date: 2 November 2004

Print name:

Geoffrey James Wilson

+ See chapter 19 for defined terms.