

28 November 2018

Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam,

Voting Results of the Annual General Meeting – Wednesday 28 November 2018

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise below, details of the results of each resolution that were put to shareholders at the AGM, including details of proxy votes received and actual votes cast on each resolution put to a poll.

All resolutions were successfully passed on a poll.

Yours sincerely



Adam Sutherland
Company Secretary

About Weebit Nano Limited

Weebit Nano is a leader in the development of next generation computer memory technology, and plans to become the new industry standard in this space. Its goal is to address the growing need for a significantly higher performance and lower power computer memory technology. Weebit Nano's ReRAM technology is based on fab-friendly Silicon Oxide, allowing the company to rapidly execute, without the need for special equipment or preparations. The company secured several patents to ensure optimal commercial and legal protection for its ground-breaking technology.

Weebit Nano's technology enables a quantum leap, allowing semiconductor memory elements to be significantly cheaper, faster, more reliable and more energy efficient than the existing Flash technology. Weebit Nano has signed an R&D agreement with Leti, an R&D institute that specialises in nanotechnologies, to further develop SiOx ReRAM technology.

For more information please visit: <http://www.weebit-nano.com/>



Contact

Office: +972-9-7797832
info@weebit-nano.com
www.weebit-nano.com



RESULTS OF 2018 ANNUAL GENERAL MEETING

VALID PROXY VOTES RECEIVED					
Resolution		For	Against	Open	Abstain
1	Adoption of Remuneration Report	355,583,205	4,265,030	34,040,829	82,484,329
2	Re-election of Dr Yoav Nisan-Cohen	441,553,694	604,518	34,040,829	174,352
3	Re-election of Mr Fred Bart	436,267,944	5,890,268	34,040,829	174,352
4	Re-election of Mr David Perlmutter	440,507,265	1,090,232	34,601,544	174,352
5	Approval of Additional 10% Placement Capacity	434,509,571	7,587,591	34,040,829	235,402
6	Approval of issue of shares to Mr Ashley Krongold	401,204,162	12,076,607	34,040,829	29,051,795
7	Approval of Performance Rights and Options to Dr Yoav Nissan-Cohen	430,827,182	11,182,316	34,040,829	323,066
8	Approval of Performance Rights and Options to Mr Fred Bart	422,367,146	15,242,352	34,040,829	4,723,066
9	Approval of Performance Rights and Options to Mr Jacob Hanoch	429,914,744	11,668,030	34,040,829	749,790
10	Approval of Options to Mr David Perlmutter	341,120,589	9,958,316	76,726,714	48,567,774
11	Subsequent approval of issue of 77,142,845 ordinary shares to investors	355,252,400	6,859,012	65,576,714	48,685,267
12	Subsequent approval of issue of 4,285,714 ordinary shares to Everblu Capital	392,579,601	6,859,012	76,726,714	208,066
13	Subsequent approval of issue of 9,000,000 unlisted options to Everblu Capital	392,579,601	6,859,012	76,726,714	208,066
14	Approval to issue Placement Shares to David Perlmutter	363,610,049	5,960,243	76,726,714	30,076,387
15	Approval to issue Placement Shares to Fred Bart	385,281,928	9,746,685	76,726,714	4,618,066
16	Approval to issue Placement Shares to Jacob Hanoch	391,835,932	7,165,957	76,726,714	644,790
17	Approval to issue Placement Shares to Dr Yoav Nissan-Cohen	392,748,370	6,680,243	76,726,714	218,066
18	Re-approval of Employee Incentive Option Plan	309,143,796	8,043,554	76,726,714	82,459,329

VOTES CAST AT THE AGM				
Resolution		For	Against	Abstain
1	Adoption of Remuneration Report	392,219,766	4,436,458	84,182,522
2	Re-election of Dr Yoav Nisan-Cohen	478,190,255	775,946	1,872,545
3	Re-election of Mr Fred Bart	472,349,505	6,061,696	2,427,545
4	Re-election of Mr David Perlmutter	477,704,541	1,261,660	1,872,545
5	Approval of Additional 10% Placement Capacity	471,146,132	7,759,019	1,933,595
6	Approval of issue of shares to Mr Ashley Krongold	437,318,919	12,769,839	30,749,988
7	Approval of Performance Rights and Options to Dr Yoav Nissan-Cohen	467,463,743	11,353,744	2,021,259
8	Approval of Performance Rights and Options to Mr Fred Bart	458,448,707	15,413,780	6,976,259
9	Approval of Performance Rights and Options to Mr Jacob Hanoch	466,551,305	11,839,458	2,447,983
10	Approval of Options to Mr David Perlmutter	420,443,035	10,129,744	50,265,967
11	Subsequent approval of issue of 77,142,845 ordinary shares to investors	423,424,846	7,030,440	50,383,460
12	Subsequent approval of issue of 4,285,714 ordinary shares to Everblu Capital	471,902,047	7,030,440	1,906,259
13	Subsequent approval of issue of 9,000,000 unlisted options to Everblu Capital	471,902,047	7,030,440	1,906,259
14	Approval to issue Placement Shares to David Perlmutter	442,932,495	6,131,671	31,774,580
15	Approval to issue Placement Shares to Fred Bart	464,604,374	9,918,113	6,316,259
16	Approval to issue Placement Shares to Jacob Hanoch	471,158,378	7,337,385	2,342,983
17	Approval to issue Placement Shares to Dr Yoav Nissan-Cohen	472,070,816	6,851,671	1,916,259
18	Re-approval of Employee Incentive Option Plan	388,466,242	8,214,982	84,157,522