



Announcement Summary

Entity name

WEEBIT NANO LTD

Announcement Type

New announcement

Date of this announcement

Monday January 17, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WBT	ORDINARY FULLY PAID	563,160	17/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEEBIT NANO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

146455576

1.3 ASX issuer code

WBT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As announced on 3 December 2021, WBT received commitments for all the shortfall shares under the entitlement offer from its existing shareholders. Since payment for 563,160 shares was not made via BPAY, these shares are not issued in accordance with the prospectus dated 29 November 2021 and are subject to the 12 months on-sale restrictions unless subsequently cleansed.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

WBT : ORDINARY FULLY PAID

Issue date

17/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

563,160

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 2.84000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WBT : ORDINARY FULLY PAID	159,706,397
WBOA : OPTION EXPIRING 30-JAN-2022	12,359,316

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBTA : OPTION EXPIRING 16-OCT-2029 EX 39C	100,000
WBTA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,468,403
WBTA : PERFORMANCE RIGHTS	726,000
WBTAAB : OPTION EXPIRING 17-SEP-2030 EX \$0.823	2,500,000
WBTAAC : OPTION EXPIRING 13-SEP-2030 EX \$0.286	1,287,677
WBTAAD : OPTION EXPIRING 24-NOV-2030 EX \$0.286	1,190,758
WBTAAD : OPTION EXPIRING 17-MAR-2031 EX \$2.82	100,000
WBTAEE : OPTION EXPIRING 04-FEB-2031 EX \$2.82	150,000
WBTAAG : OPTION EXPIRING 26-MAR-2030 EX 23.12C	267,975
WBTAH : OPTION EXPIRING 25-JUN-2030 EX 27C	34,370
WBTAAF : OPTION EXPIRING 25-MAR-2031 EX \$2.63	124,500



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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