

Announcement Summary

Entity name

WEEBIT NANO LTD

Announcement Type

New announcement

Date of this announcement

Tuesday April 05, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WBTAG	OPTION EXPIRING 26-MAR-2030 EX 23.12C	73,125	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2022
WBTAAF	OPTION EXPIRING 25-MAR-2031 EX \$2.63	7,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WEEBIT NANO LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

146455576

1.3 ASX issuer code

WBT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/4/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WBTAAF : OPTION EXPIRING 25-MAR-2031 EX \$2.63

Unquoted +equity securities that have ceased**Number of securities that have ceased**

7,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

WBTAG : OPTION EXPIRING 26-MAR-2030 EX 23.12C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

73,125

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBT : ORDINARY FULLY PAID	172,129,748

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBTAF : OPTION EXPIRING 16-OCT-2029 EX 39C	100,000
WBTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,568,403
WBTAE : PERFORMANCE RIGHTS	726,000
WBTAAAB : OPTION EXPIRING 17-SEP-2030 EX \$0.823	2,500,000
WBTAAA : OPTION EXPIRING 13-SEP-2030 EX \$0.286	1,287,677
WBTAAAC : OPTION EXPIRING 24-NOV-2030 EX \$0.286	1,190,758
WBTAAAD : OPTION EXPIRING 17-MAR-2031 EX \$2.82	100,000
WBTAAE : OPTION EXPIRING 04-FEB-2031 EX \$2.82	150,000
WBTAG : OPTION EXPIRING 26-MAR-2030 EX 23.12C	158,125
WBTAH : OPTION EXPIRING 25-JUN-2030 EX 27C	34,370
WBTAAF : OPTION EXPIRING 25-MAR-2031 EX \$2.63	117,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.