



Announcement Summary

Entity name

WEEBIT NANO LTD

Announcement Type

New announcement

Date of this announcement

Friday May 12, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WBT	ORDINARY FULLY PAID	258,252	11/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEEBIT NANO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

146455576

1.3 ASX issuer code

WBT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

WBTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

WBT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

84,360

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

11/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Atiq Raza	Atiq Raza	84,360



Issue date

11/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

84,360

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil - issued pursuant to cashless exercise facility in accordance with the approved Employee Incentive Option Plan Rules.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.446800

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of unlisted options exercisable at \$0.4468 (44.68 cents).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

WBTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

WBT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

136,892

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

11/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒



☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

11/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

136,892

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil - issued pursuant to cashless exercise facility in accordance with the approved Employee Incentive Option Plan Rules.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.820000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of unlisted options exercisable at \$2.82.



Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

WBTAE : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

WBT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

37,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

11/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

11/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

37,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil - issued in accordance with the approved Employee Incentive Option Plan Rules.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of unlisted performance rights for nil consideration.

