



Announcement Summary

Entity name

WEEBIT NANO LTD

Announcement Type

New announcement

Date of this announcement

Friday May 12, 2023

Details of +securities that have ceased

| ASX +security code | Security description                                  | Number of +securities that have ceased | The +securities have ceased due to                                | Date of cessation |
|--------------------|-------------------------------------------------------|----------------------------------------|-------------------------------------------------------------------|-------------------|
| WBTAD              | OPTION EXPIRING<br>VARIOUS DATES EX<br>VARIOUS PRICES | 5,640                                  | Cancellation by agreement<br>between the entity and the<br>holder | 11/05/2023        |

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

WEEBIT NANO LTD

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

146455576

### 1.3 ASX issuer code

WBT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/5/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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|                                                                                      |                                                                  |
|--------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>ASX +Security Code and Description</b>                                            |                                                                  |
| WBTD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES                               |                                                                  |
| <b>Unquoted +equity securities that have ceased</b>                                  |                                                                  |
| <b>Number of securities that have ceased</b>                                         |                                                                  |
| 5,640                                                                                |                                                                  |
| <b>Reason for cessation</b>                                                          |                                                                  |
| Cancellation by agreement between the entity and the holder                          |                                                                  |
| <b>Date of cessation</b>                                                             | <b>Is the entity paying any consideration for the cessation?</b> |
| 11/5/2023                                                                            | <input checked="" type="checkbox"/> No                           |
| <b>Any other information the entity wishes to notify to ASX about the cessation?</b> |                                                                  |
| <div></div>                                                                          |                                                                  |

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

### 3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| WBT : ORDINARY FULLY PAID          | 186,071,361                          |

### 3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| WBTAF : OPTION EXPIRING 16-OCT-2029 EX 39C              | 25,000                               |
| WBTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 10,634,772                           |
| WBTAE : PERFORMANCE RIGHTS                              | 3,977,500                            |
| WBTAAAB : OPTION EXPIRING 17-SEP-2030 EX \$0.823        | 2,430,000                            |
| WBTAAA : OPTION EXPIRING 13-SEP-2030 EX \$0.286         | 694,609                              |
| WBTAAAC : OPTION EXPIRING 24-NOV-2030 EX \$0.286        | 793,839                              |
| WBTAAAD : OPTION EXPIRING 17-MAR-2031 EX \$2.82         | 100,000                              |
| WBTAAE : OPTION EXPIRING 04-FEB-2031 EX \$2.82          | 115,000                              |
| WBTAG : OPTION EXPIRING 26-MAR-2030 EX 23.12C           | 50,000                               |
| WBTAH : OPTION EXPIRING 25-JUN-2030 EX 27C              | 21,875                               |
| WBTAAF : OPTION EXPIRING 25-MAR-2031 EX \$2.63          | 116,000                              |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.