



Announcement Summary

Entity name

WEEBIT NANO LTD

Date of this announcement

Monday August 21, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WBTAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	300,000	21/08/2023
WBTAE	PERFORMANCE RIGHTS	387,000	21/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEEBIT NANO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

146455576

1.3 ASX issuer code

WBT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

WBTAE : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

21/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 1 of the 2021 Notice of Annual General Meeting - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02436090-3A578283?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Performance Right is a right to receive one fully paid Ordinary Share in Weebit Nano Limited (ASX:WBT) subject to the achievement of vesting conditions.

Issue details

Number of +securities

387,000

ASX +security code and description

WBTD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

21/8/2023



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 1 of the 2021 Notice of Annual General Meeting - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02436090-3A578283?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option is a right to receive one fully paid Ordinary Share in Weebit Nano Limited (ASX:WBT) subject to the achievement of vesting conditions and payment of exercise price.

Issue details

Number of +securities

300,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WBT : ORDINARY FULLY PAID	187,460,439

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBTAF : OPTION EXPIRING 16-OCT-2029 EX 39C	25,000
WBTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,262,578
WBTAE : PERFORMANCE RIGHTS	2,754,250
WBTAAAB : OPTION EXPIRING 17-SEP-2030 EX \$0.823	2,398,750
WBTAAA : OPTION EXPIRING 13-SEP-2030 EX \$0.286	496,150
WBTAAAC : OPTION EXPIRING 24-NOV-2030 EX \$0.286	595,379
WBTAAAD : OPTION EXPIRING 17-MAR-2031 EX \$2.82	100,000
WBTAAE : OPTION EXPIRING 04-FEB-2031 EX \$2.82	65,625
WBTAG : OPTION EXPIRING 26-MAR-2030 EX 23.12C	42,500
WBTAH : OPTION EXPIRING 25-JUN-2030 EX 27C	15,625
WBTAAF : OPTION EXPIRING 25-MAR-2031 EX \$2.63	112,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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