

2 April 2024

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Weebit Nano Ltd (ACN 146 455 576) (ASX: WBT) (“**Weebit**” or “**Company**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”).

Weebit has issued 205,000 fully paid ordinary shares (“**New Shares**”) following the vesting and exercise of 205,000 performance rights pursuant to the Company’s Employee Incentive Option Plan.

An Appendix 2A with respect to the issue of the New Shares was lodged by the Company today.

Weebit confirms that:

- a) Weebit issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, Weebit has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to Weebit; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

-ENDS-

Approved for release by the Board of Weebit Nano Limited.

For further information, please contact:

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About Weebit Nano Limited

Weebit Nano Limited is a leading developer of advanced semiconductor memory technology. The company's ground-breaking Resistive RAM (ReRAM) addresses the growing need for significantly higher performance and lower power memory solutions in a range of new electronic products such as Internet of Things (IoT) devices, smartphones, robotics, autonomous vehicles, 5G communications and artificial intelligence.

Weebit's ReRAM allows semiconductor memory elements to be significantly faster, less expensive, more reliable and more energy efficient than those using existing Flash memory solutions. As it is based on fab-friendly materials, Weebit ReRAM can be integrated within existing flows and processes faster and easier than other emerging technologies, without requiring special equipment or large investments.

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