
AUSTRALIS AQUACULTURE LIMITED
ACN 098 236 938

STATEMENT OF RESTRICTED SECURITIES

	Ordinary Shares	Unquoted Options
Total number of securities	47,810,794	5,000,000
Securities the subject of escrow agreements for a period of 24 months from date of official quotation of securities	15,979,350	5,000,000
Securities the subject of escrow agreements for a period of 12 months from date of issue of securities	4,411,942	-
Securities the subject of a voluntary escrow agreement for a period of 3 months from date of official quotation of securities	1,304,461	-
Total unrestricted securities	26,115,041	-