

QUARTERLY ACTIVITIES REPORT - 30 JUNE 2020

Highlights

- **Regional soil sampling programme at Mt Adrah**
- **Grant of EL9063 and reconnaissance sampling**
- **Commencement of Sam Ekins as Chief Executive Officer**
- **Jeff Elliot appointed as Non-Executive Chairman**
- **Cash position of \$2.995 million at 30 June 2021**

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or "the Company") is pleased to present its Activities Report and Appendix 5B for the period ending 30 June 2021.

In the June quarter at Mt Adrah the Company completed a structural and stratigraphic study, field work on newly granted EL9063, and 804 samples of a regional soil sampling programme. These works complimented Phase 1 and 2 exploration programmes completed in 2020 which included mapping, soil sampling and remodelling of historical IP targets. The Mt Adrah project has a significant gold resource at **Hobbs Pipe of 20.5Mt @ 1.1g/t Au for 770,000 oz Au¹**, and multiple gold prospects that haven't been systematically explored since the 1980's. The Company's experienced geological team has been developing several target areas along the 52km strike of the Gilmore Suture at the Mt Adrah Gold Project and drill testing of the highest ranked targets will continue in the September quarter.

At Bolt Cutter, Native Title and access negotiations were advanced on the project. The Company applied for tenements at the Widefield Project, 190km west of Cue. Reconnaissance exploration at Bolt Cutter and Widefield is planned for the September quarter.

Exploration Activities

Mt Adrah Gold Project – NSW

Regional Soil Sampling Programme

The Company commenced a regional soil sampling programme during the quarter. **804 samples** were taken at a 400m x 400m spacing across approximately 200km² of the Mt Adrah tenements to screen for the footprint of large mineral systems (Figure 1). This is the largest area sampling programme the Company has initiated, and it is expected to give the geological team valuable insights into the potential for significant gold systems with a geochemical footprint equal to or exceeding that of Hobbs Pipe. The data will also assist the generation of new targets.



WILDCAT
RESOURCES

ASX Code: WC8

Director: Jeff Elliott
Director: Matthew Banks
Director: Alex Hewlett
Director: Aidan Patel

CEO: Samuel Ekins

Secretary: James Bahen

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Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic land holdings in three world class provinces. The Mt Adrah gold project in the Lachlan Fold (NSW), the Pilbara Gold project and the Fraser Range project both in WA.

The company has secured a Tier One technical team to help advance these projects.

FOR ENQUIRIES PLEASE CONTACT:

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¹ Refer to ASX Announcement 23rd Aug 2019 "Fraser Range Metals to acquire Mt Adrah Gold Project"
<https://www.investi.com.au/api/announcements/wc8/f7bfeb66-04e.pdf>

The Mt Adrah land package has had several owners over the last few decades and much of the available geological and assay data is piece-meal and incomplete. Despite the legacy data issues, gold has been recovered extensively from the previous rock chipping and drilling campaigns throughout the district, which demonstrates the potential for fertile mineral systems to exist on the property and is encouraging for ongoing exploration programmes in 2021.

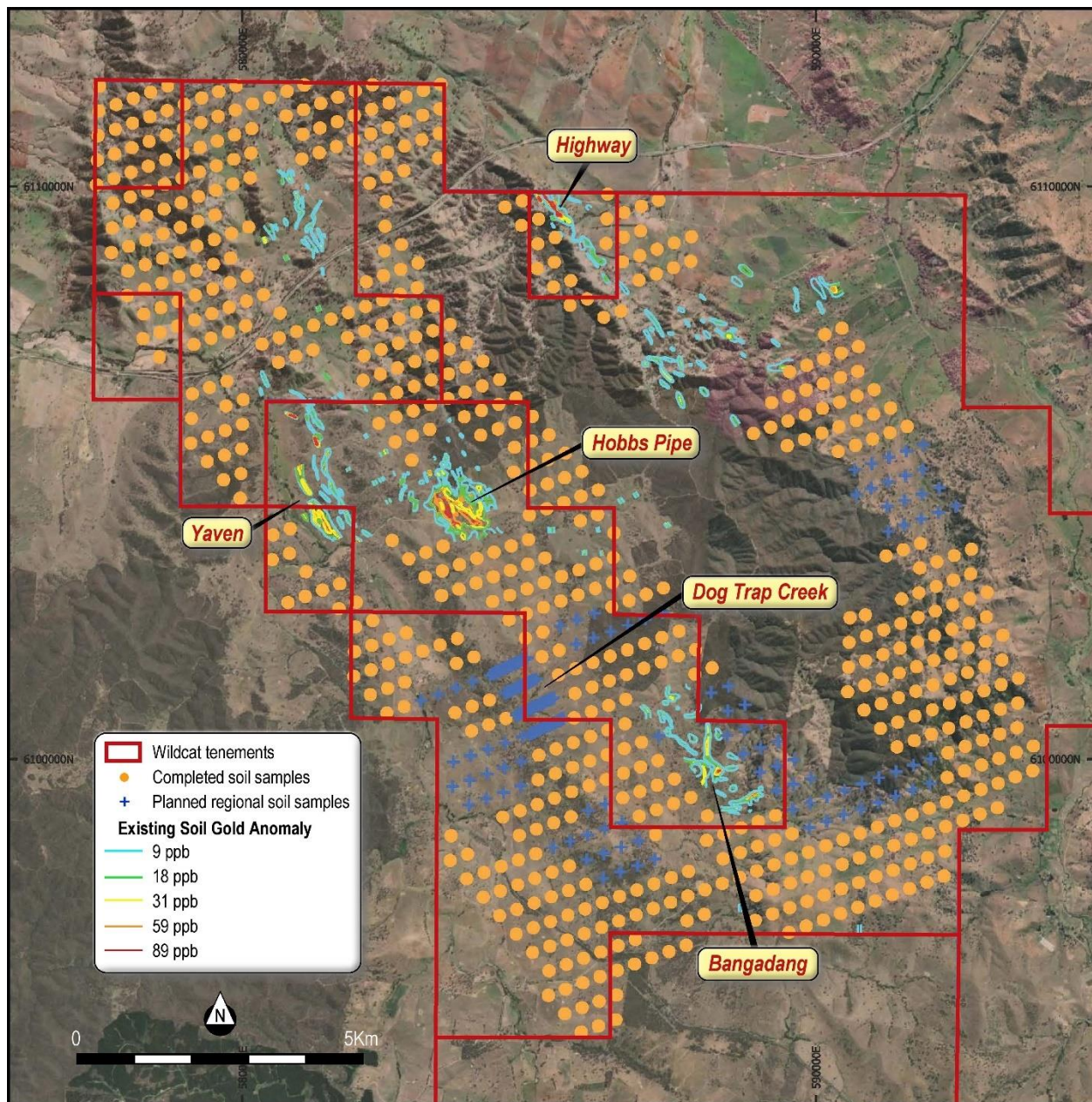


Figure 1: Status of regional soil sampling at the end of June

Highway Soil Anomaly

During the March quarter, the Company announced that it had defined a significant soil anomaly at Highway over 1.3km long² and completed 98 rock chip samples across the anomaly in May³. The prospect is an exciting development in the systematic exploration of the Mt Adrah Gold Project. The

² Refer to ASX Announcement 18th Mar 2021 "Wildcat defines new 1.3km+ gold soil anomaly at Mt Adrah"
<https://www.investi.com.au/api/announcements/wc8/b103bdec-b79.pdf>

³ Refer to ASX Announcement 16th Jun 2021 "Reconnaissance exploration commences on EL9063 at Mt Adrah"
<https://www.investi.com.au/api/announcements/wc8/50d17c0d-f3e.pdf>

Company has been disciplined in its systematic exploration approach and is excited about the mineral deposit potential of the region.

The Highway Prospect is on a stepover splay of the Gilmore Suture, 5km to the east of and parallel to the interpreted main Gilmore Suture Zone. The Gilmore structure at Highway separates a package of competent fine to medium grained psammities to quartzites with lesser chloritic pelites from a geochemically distinct package of light grey metasiltstone, local quartzites and fine-grained cherty units. The stepover splay is interpreted to have a strike length of 20km, of which 12km is in the Wildcat tenure. Geochemical sampling by Wildcat to date has tested along this structure for 5km.

The area was last explored by North Limited (formerly Peko Wallsend) in 1991 – 1994. Work done by North Limited on the Highway Prospect and surrounding area consisted of first pass soil sampling over 1,900m of strike and infill soil sampling was done over 600m of strike, with anomalous (+50ppb) gold and arsenic reported. North Limited drilled 4 RC holes in early 1994 and 5 holes (RC and diamond) between July and August 1994 at the Highway Prospect area, testing a number of targets and orientations. Hole 4101RP4 intersected 6m at 1.93g/t Au from 42m. This intersection is located on the western margin and at the southern end of the recently defined Wildcat soil anomaly.

Wildcat identified discrepancies between the plan and table references for some of the previous (1990's) soil sampling results. Wildcat decided to undertake a new soil sampling programme with reliably located sample data and improved modern-day analytical techniques. Wildcat initially soil sampled the Highway target area on a 100m x 40m pattern over 1,700m strike, with broader spaced sampling to the south. Anomalies were infilled and extended as part of the 2020-21 soil sampling programme to 100m x 20m spacing to constrain and confirm results. At Highway, a consistent +95ppb Au anomaly was defined over 500m strike, coincident with an area of decreased magnetic response in the aeromagnetic data. Two smaller sized anomalies of 804ppb Au and 275ppb Au were also defined 600m southeast and 80m southwest of the main anomaly at Highway. The results of Wildcat's recent soil survey are broadly consistent with the North Limited survey but define a more coherent anomaly. Elevated pathfinder elements (As and Sb) also support the anomalies defined by Wildcat (Figure 2).

Wildcat identified a drill target based on the soil surveys and previous drilling. A steep westerly dipping zone of gold mineralisation striking 320° to 330° is interpreted to have been intercepted by only one drill hole (hole 4101RP4) at its southern end. The anomaly appears to be untested along strike to the north and south. Diamond drilling of the Highway Prospect commenced on the 6th of July. Similarly, in June Wildcat completed a 100m channel sampling traverse of 98 1m spaced rock chip samples across the southern wall of the Sylvia's Gap highway cutting, which cuts through the Highway prospect soil anomaly. Assay results are pending.

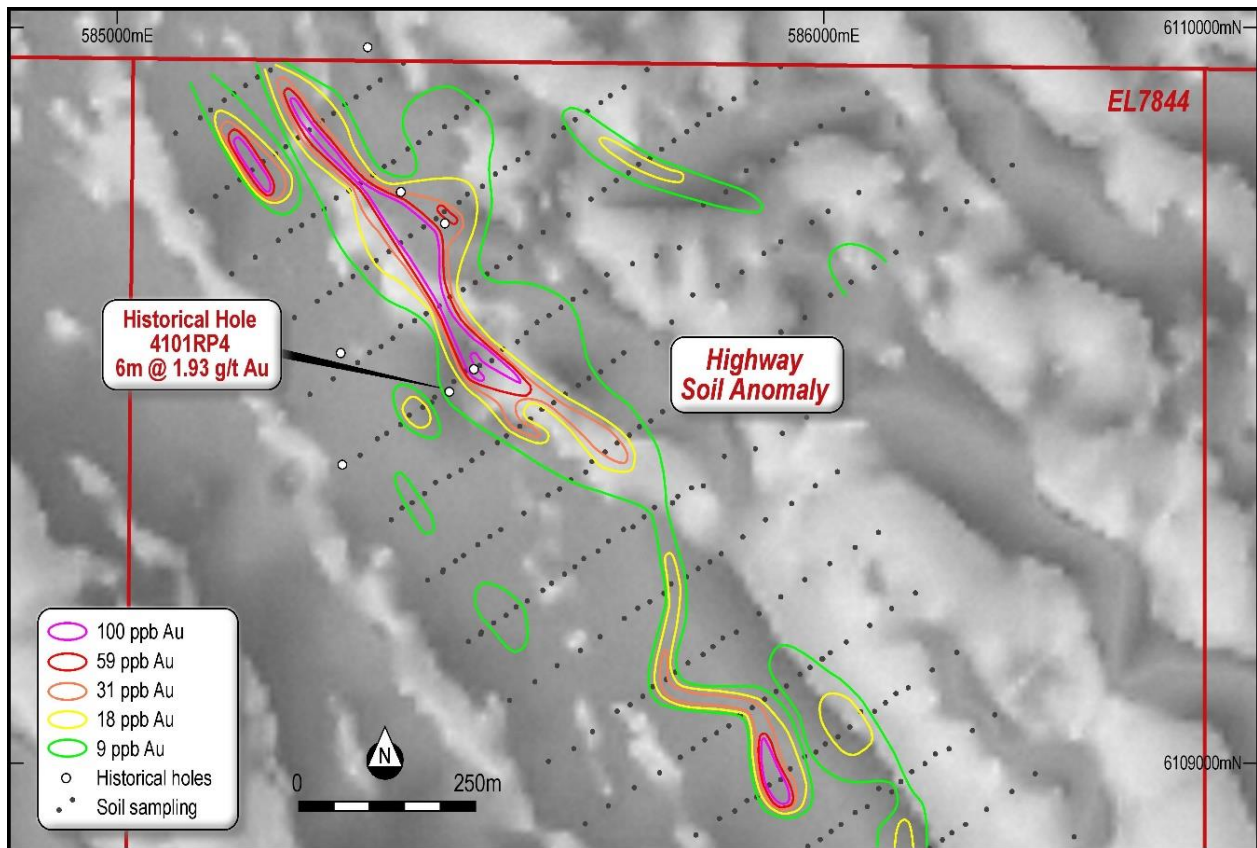


Figure 2: Highway Prospect 1.3km soil gold anomaly

Field Work

The Company continues to complete fieldwork across the project following up historical workings and new conceptual areas identified by airborne magnetics and regional structural interpretations. A detailed structural and stratigraphic study was completed in April by Model Earth to define mineralisation paragenesis and structural controls relative to the regional structural history at the Bangadang and Mt Adrah prospects. This study provided valuable insights and has provided context to targets throughout the tenement package and builds on a regional study completed by Model Earth in 2019. 13 Niche geochemical samples were taken from historic diamond drill core to define mineralisation relationships and 10 rock chip samples were taken regionally as part of the study.

22 rock chips were taken from EL9063 during the quarter from recorded historic mining areas and from outcrops of veining and shearing. Results are pending but are expected to guide priorities for follow up sampling and a regional stream sediment and soil sampling program in EL9063, planned to commence in H2 of 2021. COVID-19 boarder restrictions have caused minor disruptions to exploration activities, but these have been largely overcome by the company's network of experienced geologists in NSW.

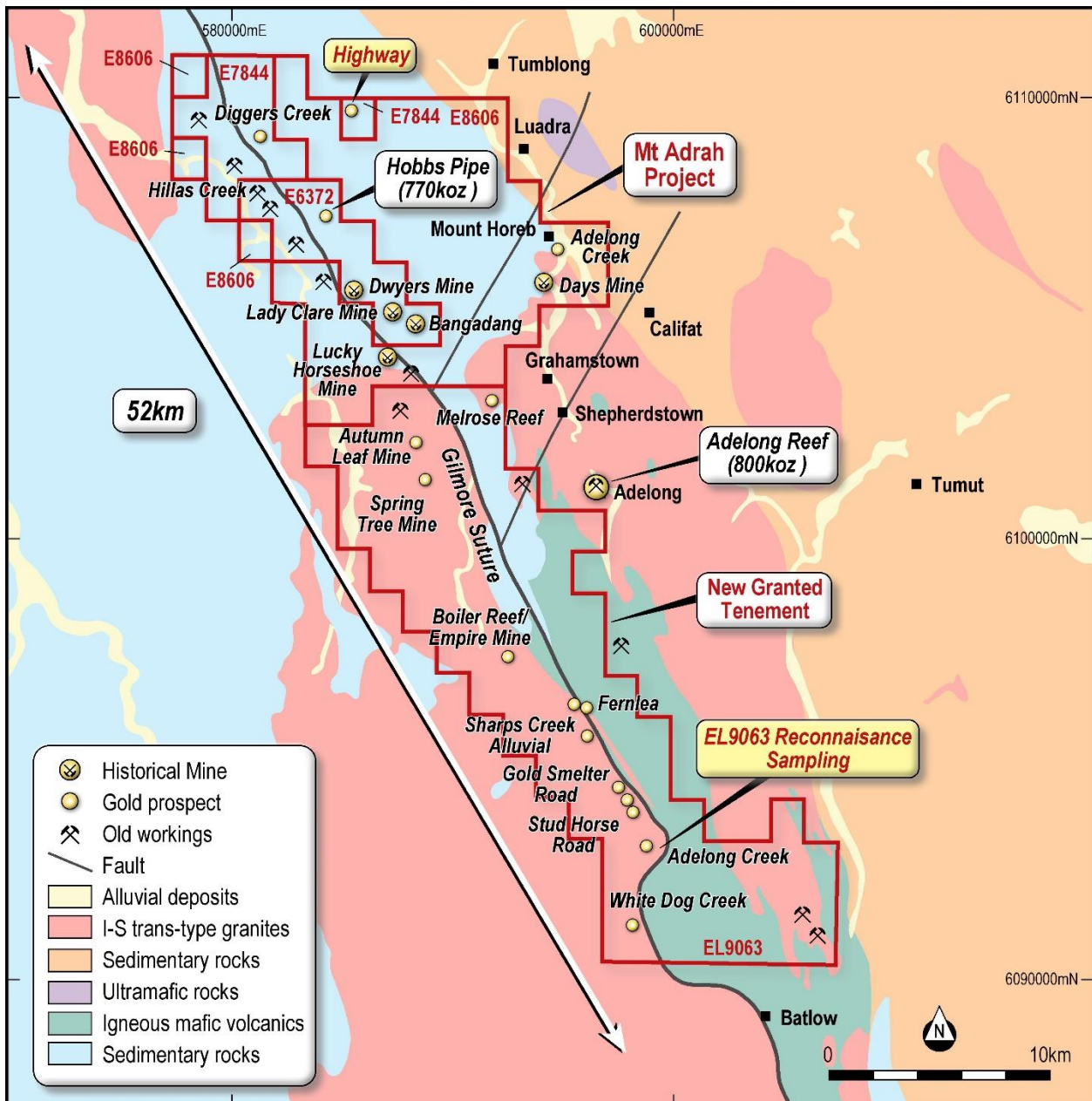


Figure 3: Gold prospects at the Mt Adrah Gold Project including location of Highway and EL9063 sampling area

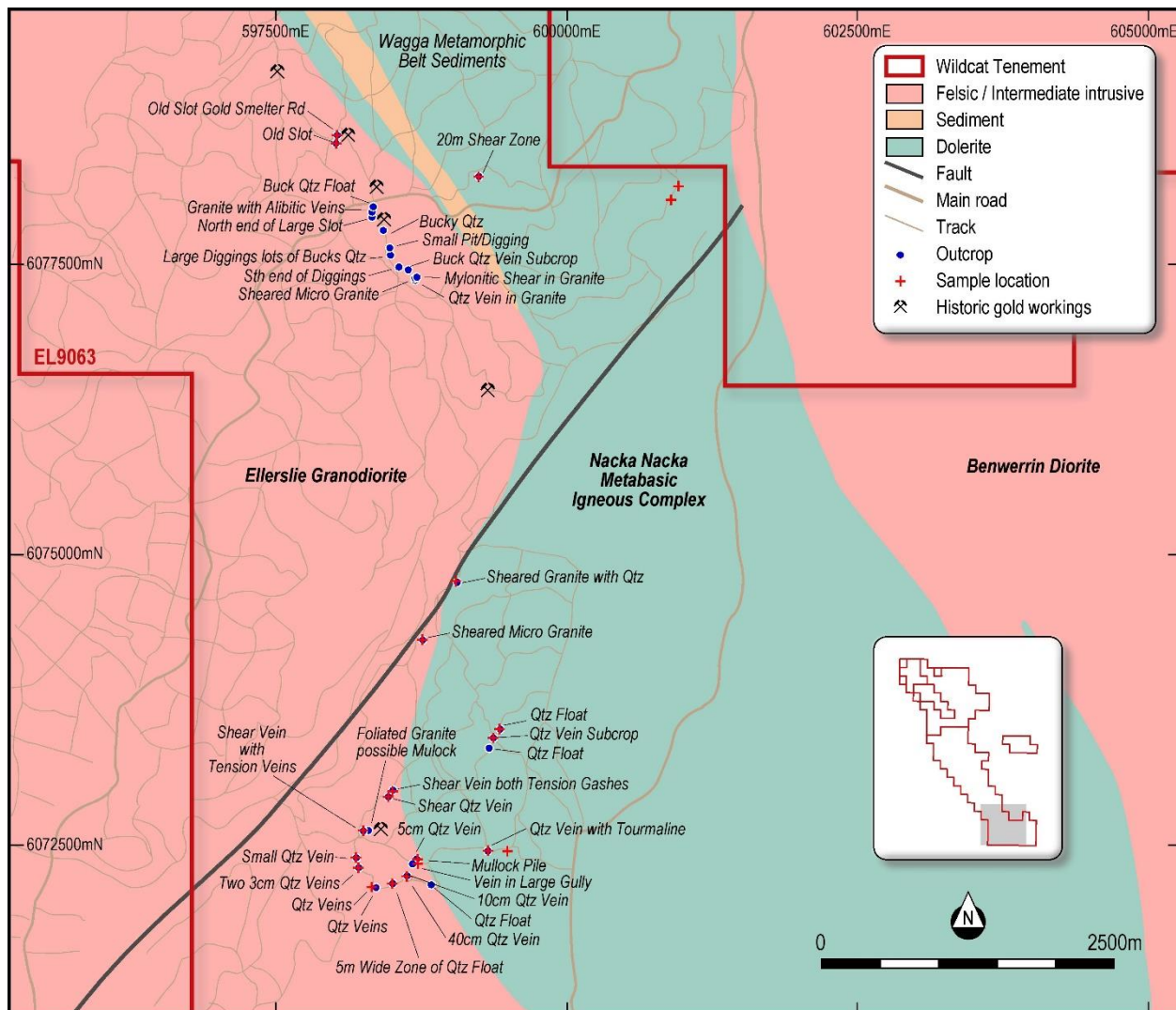


Figure 4: sampling localities on EL9063

Bolt Cutter Project – Mallina Province, Pilbara WA

No field exploration was completed on the tenement package during the quarter.

The Company continues to manage the process of these applications to an ultimate outcome of grant. We note that the Company was first in time lodging the applications and this right is not subject to a ballot. Once granted the Company will hold the mineral rights to these tenements 100%.

Widefield Project – Murchison Province, Western Yilgarn WA

The company applied for two exploration tenements located 190km west of Cue and 500km north of Perth with potential to host magmatic sulphide and PGE mineralisation. Reconnaissance exploration and rock chip sampling is planned on the tenements in the September quarter. The company was first in time and the right is not subject to a ballot. Once granted the Company will hold the mineral rights to these tenements 100%.

Fraser Range Project – Albany-Fraser Mobile Belt, WA

No field exploration was completed on the tenement package during the quarter.

Corporate Activities

New Chief Executive Officer and Board Change

During the quarter, Mr Sam Ekins commenced as Chief Executive Officer⁴ and Mr Jeff Elliot was appointed as Non-Executive Chairman⁵.

Mr Elliott is the former Managing Director of CSA Global, a position he held since 2007 and finalised in late 2020 after completing a sale of the business to leading sustainability firm ERM. Under his leadership CSA became recognised as one of the top mining consulting firms globally. Mr Elliott was instrumental in its growth over the last two decades having diversified the company's services, spread its geographical reach, and identified and executed key bolt-on acquisitions. CSA's success under Mr Elliott was recognised with export awards from the state government and Austmine.

Mr Elliott has over 30 years' experience in the mining industry during which time he has developed broad capabilities in project evaluation, exploration, resource development and mining for a wide variety of commodities in diverse geological settings and locations. He has significant technical experience in exploration, project assessment, technical valuations, independent reporting and corporate advice. He also has strong financial, business management, communication, and strategy development and implementation skills.

Mr Elliott is a director and shareholder of Southern Geoscience Consultants, a leading Australian geophysics consulting firm based in Perth Western Australia. He is also a director and shareholder of successful private companies Ausino Drilling Services, Core Plan and Ever Nimble that service the mining industry via drilling, software and IT offerings and industrial minerals explorer Thessally Resources.

Mr Elliott has a Bachelor of Science (Geology) from Curtin University. He is a Fellow of the AusIMM, a member of the AIG, and a member of both the Australian Institute of Company Directors and the Australian Institute of Management.

Cashflows for the Quarter

Attached to this report is the Appendix 5B containing Company's cash flow statement for the quarter. The significant cashflows relating to the quarter included \$316k spent on exploration and evaluation expenditure, which was primarily associated with the costs relating to the soil sampling and other exploration activities at Mt Adrah, \$185k staff, administration and corporate costs, of which \$97k were payments made to related parties. These payments relate to the existing remuneration agreements for Executive and Non-Executive Directors.

As of 30 June 2021, the Company had available cash of \$2.995 million.

⁴ Refer to ASX Announcement 8th Mar 2021 "Wildcat appoints chief executive officer"
<https://www.investi.com.au/api/announcements/wc8/ee80d523-922.pdf>

⁵ Refer to ASX Announcement 18th Jun 2021 "Wildcat appoints non-executive chairman"
<https://www.investi.com.au/api/announcements/wc8/29bdfdaf-e99.pdf>

Activities for the Current Period

For the three months ending 30 September 2021, the Company plans on undertaking the following:

- Completion of the soil sampling programme at the Mt Adrah Project (NSW)
- Completion of drilling at the Highway Prospect, Mt Adrah Project (NSW)
- Identify further drilling targets at Mt Adrah (NSW)
- Undertake reconnaissance exploration at the Widefield Project (WA)
- Continue to progress the Bolt Cutter Project (WA) applications
- Continue to assess and evaluate new projects for possible acquisition, to be acquired and maintained in conjunction with the Company's current projects

June 2021 Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

WILDCAT APPOINTS NON-EXECUTIVE CHAIRMAN	18 June 2021
RECONNIASSANCE EXPLORATION COMMENCES ON EL9063 AT MT ADRAH	16 June 2021
EXPLORATION UPDATE - MT ADRAH GOLD PROJECT	20 May 2021

These announcements are available for viewing on the Company's website www.wildcatresources.com.au under the Investors tab. Wildcat confirms that it is not aware of any new information or data that materially affects the information included in any original ASX announcement.

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Mr. Samuel Ekins

Chief Executive Officer

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ABOUT MT ADRAH

Wildcat Resources Limited holds the Mount Adrah Gold Project ("**Mount Adrah**"), a highly prospective 510km² tenement package located within the well-endowed Lachlan Orogen region in NSW. The project includes the Hobbs Pipe gold deposit which has an existing JORC 2012-compliant Mineral Resource estimate of 20.5Mt @ 1.1g/t Au for 770,000 oz of contained gold.

In addition to Hobbs Pipe, a number of high-grade gold reef systems have been identified by historic artisanal workings and limited exploration drilling, including down-hole intercepts such as **10m @ 17.7 g/t Au from 506m (GHD009)** at the Castor Reef Prospect, about 200m north-east of Hobbs Pipe, and **1.2m @**

58.6 g/t Au from 624m (GHD011) at the White Deer Reef Prospect, a further 150m to the north-east of the GHD009 intercept. The drill-hole intervals are interpreted to align with the artisanal workings. However, surface geochemistry and drilling have not yet tested the near-surface potential of these targets.

A number of quartz vein reef-style targets were identified as targets of interest in a study by prior owners in 2016. Results on the follow-up work done on some of these targets have been promising to date. Outside of the immediate Hobbs Pipe area, the project has had little exploration activity since the 1990's, with several areas of surface gold anomalies yet to be followed up with drilling.

PILBARA GOLD PROVINCE

Wildcat Resources Limited has strategically applied for tenements within the Mallina Gold Province in the Pilbara, on the Berghaus Shear, and up-strike from the new discovery of "Hemi" by De Grey Mining (ASX: DEG) in February 2020.

WEST MURCHISON

Wildcat Resources Limited has strategically applied for tenements on the western margin of the Yilgarn Craton, a terrain prospective for magmatic sulphide mineralisation like the Julimar discovery made by Challice Mining Limited (ASX: CHN) in April 2020.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information in this report that relates to Exploration Results and Mineral Resources for the Mount Adrah Project is based on, and fairly represents, information compiled by Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is currently a full time employee of Wildcat Resources Limited, the vendor of the Mount Adrah Project. Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

ASX Listing Rule Information

Table 1 – JORC (2012) Mineral Resources Estimate for the Hobbs Pipe Gold Deposit

Resource Classification	Depth Below Surface	Oxidation Zone	COG Au (g/t)	Tonnes (Mt)	Grade (g/t Au)	Contained Gold (oz)
Indicated	0 – 150m	Oxides	0.4	0.6	0.9	18,000
		Fresh	0.9	3.0	1.0	96,000
	150 – 700m	Fresh	0.9	8.5	1.2	320,000
TOTAL INDICATED RESOURCES				12.1	1.1	440,000
Inferred	0 – 150m	Fresh	0.5	0.2	0.6	39,000
	150 – 700m	Fresh	0.9	8.2	1.1	290,000
TOTAL INDICATED RESOURCES				8.4	1.1	330,000
TOTAL RESOURCES				20.5	1.1	770,000

The Mineral Resource was first reported in an announcement by former Mount Adrah owners Sovereign Gold Company Ltd (ASX Announcement 27 December 2013). The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

APPENDIX 1 - INTEREST IN MINING TENEMENTS AND ISSUED CAPITAL

Interest in Mining Tenements

Tenement ID	Status	Jurisdiction	Interest at the beginning of the quarter	Interest acquired or disposed	Interest at the end of the quarter
E28/2385	Granted	WA	100%	-	100%
E28/2390	Granted	WA	100%	-	100%
E28/2876	Grant	WA	100%	-	100%
E28/2392	Granted	WA	100%	-	100%
EL6372	Granted	NSW	-	100%	100%
EL8606	Granted	NSW	-	100%	100%
EL7844	Granted	NSW	-	100%	100%
ELA 5919	Pending	NSW	-	-	-
E63/1792	Pending	WA	-	-	-
E45/5043	Pending	WA	-	-	-
E45/5612	Pending	WA	-	-	-
E45/5613	Pending	WA	-	-	-
E45/5623	Pending	WA	-	-	-
E45/5612	Pending	WA	-	-	-
E45/5613	Pending	WA	-	-	-
E09/2526	Pending	WA	-	-	-
E59/2523	Pending	WA	-	-	-

Issued Capital as at 30 July 2021

- 517,500 fully paid Ordinary Shares
- 6,500,000 Performance Rights
- 67,000,000 Class A Performance Shares
- 67,000,000 Class B Performance Shares
- 4,750,000 Unlisted options exercisable at \$0.025 each expiring on 3/12/2022
- 4,750,000 Unlisted options exercisable at \$0.05 each expiring on 3/12/2022
- 4,750,000 Unlisted options exercisable at \$0.075 each expiring on 3/12/2022
- 4,750,000 Unlisted options exercisable at \$0.10 each expiring on 3/12/2022
- 5,500,000 Unlisted options exercisable at \$0.025 each expiring on 24/12/2022
- 5,500,000 Unlisted options exercisable at \$0.05 each expiring on 24/12/2022
- 5,500,000 Unlisted options exercisable at \$0.075 each expiring on 24/12/2022
- 5,500,000 Unlisted options exercisable at \$0.10 each expiring on 24/12/2022
- 3,000,000 Unlisted options exercisable at \$0.05 each expiring on 08/03/2024
- 3,000,000 Unlisted options exercisable at \$0.075 each expiring on 08/03/2024
- 3,000,000 Unlisted options exercisable at \$0.10 each expiring on 08/03/2024
- 20,000,000 Unlisted options exercisable at \$0.04 on or before 24/12/2022

In order to continue providing shareholders with periodic information in respect to the Performance Shares and to comply with ASX listing rule requirements, the Company advises the following:

- No Performance Shares were issued during the Relevant Period.
- The terms and conditions of the Performance Shares are set out in Schedule 4 of the Notice of Meeting dated 29 October 2019; and
- During the Relevant Period, no Performance Shares were converted or cancelled and none of the milestones were met during that period.

In order to continue providing shareholders with periodic information in respect to the Performance Rights and to comply with ASX listing rule requirements, the Company advises the following:

- No Performance Rights were issued during the Relevant Period.
- The terms and conditions of the Performance Rights are set out in Schedule 6 of the Notice of Meeting dated 29 October 2019;
- During the Relevant period, no milestone was met for the Performance Rights; and
- During the Relevant Period, 15,500,000 Performance Rights were converted or cancelled.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Wildcat Resources Limited

ABN

65 098 236 938

Quarter ended ("current quarter")

30 June 2021

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(86)	(258)
	(e) administration and corporate costs	(100)	(432)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	1	11
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	Net cash from / (used in) operating activities	(185)	(679)

2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(316)	(1,636)
	(e) investments	-	-
	(f) other non-current assets	(29)	(39)

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(345)	(1,675)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(5)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	(5)

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	3,525	5,354
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(185)	(679)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(345)	(1,675)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	(5)

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	2,995	2,995

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	985	1,515
5.2	Call deposits	2,010	2,010
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,995	3,525

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(97)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities		
7.2 Credit standby arrangements		
7.3 Other (please specify)		
7.4 Total financing facilities		
7.5 Unused financing facilities available at quarter end		
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(185)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(316)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(501)
8.4 Cash and cash equivalents at quarter end (item 4.6)	2,995
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	2,995
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	6
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:30 July 2021.....

Authorised by: ..Board of Directors.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.