

Market Announcement

11 December 2020

Errawarra Resources Ltd (ASX: ERW) – Admission and Commencement of Official Quotation

Description

Errawarra Resources Ltd ('ERW') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 11 December 2020.

Official quotation of ERW's ordinary fully paid shares and quoted options will commence at 12:30 PM AEDT on Monday, 14 December 2020.

ERW raised \$6,000,000 pursuant to the offer under its prospectus dated 11 November 2020 ('Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	33,710,604 fully paid ordinary shares
ASX Code:	ERW
Time:	12:30 PM AEDT
Date:	Monday, 14 December 2020
ASX Trade Abbreviation:	ERRAWARRA
ISIN:	AU0000119117
Home Branch:	Perth
Registered Office:	Errawarra Resources Ltd Address: Level 12, 197 St Georges Terrace, Perth WA 6000 Phone: +61 8 9322 3383 Email: info@errawarra.com
Company Secretary:	Mindy Ku
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.10 of the Prospectus
Activities:	Exploration and development of mineral exploration projects in Western Australia
Lead Manager:	Euroz Hartleys Limited



Underwriter:	NA
ASX Restricted Securities:	3,493,320 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2022, being 24 months from the date of commencement of Official Quotation. 10,487 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 May 2021, being 12 months from the date of issue. 3,300,000 options exercisable at \$0.30 on or before 7 December 2024, classified by ASX as restricted securities and to be held in escrow until 14 December 2022, being 24 months from the date of commencement of Official Quotation. 300,000 options exercisable at \$0.30 on or before 7 December 2024, classified by ASX as restricted securities and to be held in escrow until 7 December 2021, being 12 months from the date of issue.
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to ERW's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 9322 3383.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)