

26 NOVEMBER 2024

ERRAWARRA
RESOURCES

RAW MATERIALS FOR GREEN ENERGY

AGM PRESENTATION

Li

LITHIUM

REE

RARE EARTH
ELEMENTS

C

GRAPHITE

Ni

NICKEL

Cu

COPPER

Au

GOLD

ASX: ERW

Forward-Looking Statements

Statements in this announcement which are not statements of historical facts, including but not limited to those relating to the proposed transaction, are forward-looking statements. These statements instead represent management's current expectations, estimates and projections regarding future events. Although management believes the expectations reflected in such forward-looking statements are reasonable, forward-looking statements are based on the opinions, assumptions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements.

Accordingly, investors are cautioned not to place undue reliance on such statements.

Exploration results and resources referred to in this presentation have previously been reported to the ASX on 29 July 2022, 20 September 2022, 13 October 2022, 16 November 2022, 15 December 2022, 8 February 2023, 2 March 2023, 12 April 2023, 4 May 2023, 15 June 2023, 29 June 2023, 3 August 2023, 24 August 2023, 12 October 2023, 9 November 2023, 6 December 2023, 22 December 2023, 21 February 2024, 29 April 2024, 13 May 2024, 27 August 2024 and 16 October 2024.

Competent Person Statement

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Thomas Reddicliffe a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Reddicliffe is an Executive Director of Errawarra Resources Ltd.

Mr Reddicliffe has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves', and a Specialist under the 2015 Edition of the 'Australasian Code for Public Reporting of technical assessments and valuations of mineral assets'.

Mr Reddicliffe consents to the inclusion in the report of the matters based on his information and in the form and context in which it appears.

CORPORATE OVERVIEW

UPDATED AS AT 22 NOVEMBER 2024

MARKET CAP

\$7.0m

22 November 2024

CASH AT BANK

~\$1.13m

September 2024

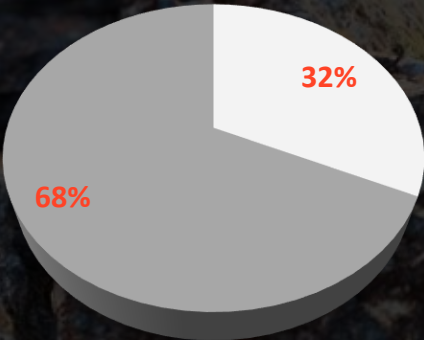
SHARES ON ISSUE

95.9m

OPTIONS

20.6m*

SHAREHOLDERS



- Management, Advisers, HNWs
- Other

SHARE PRICE CHART for 12 MONTHS TO 22/11/2024

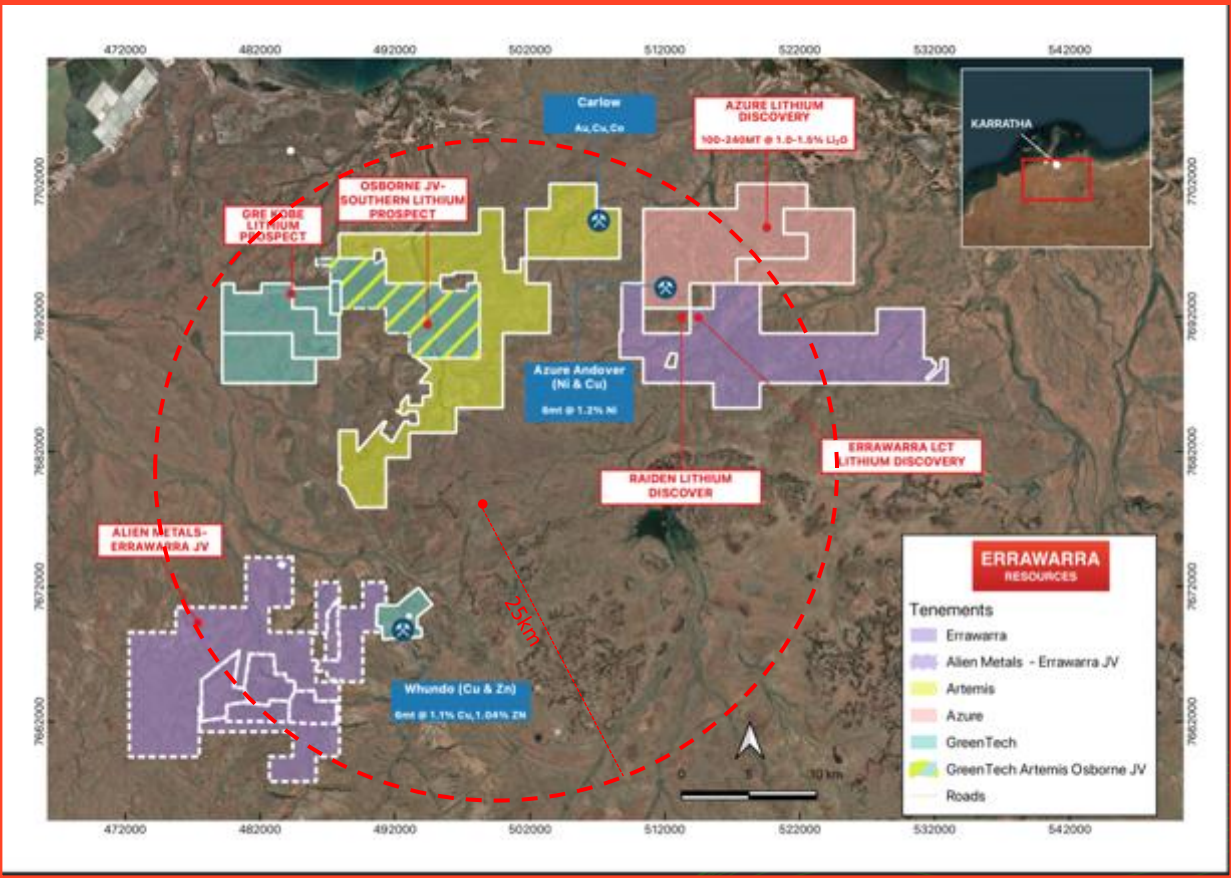


ASX: ERW

1,800,000 options exercisable at \$0.30 each expiring 26 November 2024
1,800,000 options exercisable at \$0.30 each expiring 3 December 2024
7,500,000 options exercisable at \$0.30 each expiring 21 April 2025
1,500,000 options exercisable at \$0.25 each expiring 29 June 2025

WA PROJECTS

PRIME LOCATION WITH GREAT POTENTIAL



PINDERI HILLS

Li
LITHIUM

Ni
NICKEL

Cu
COPPER

ANDOVER WEST

Li
LITHIUM

Ni
NICKEL

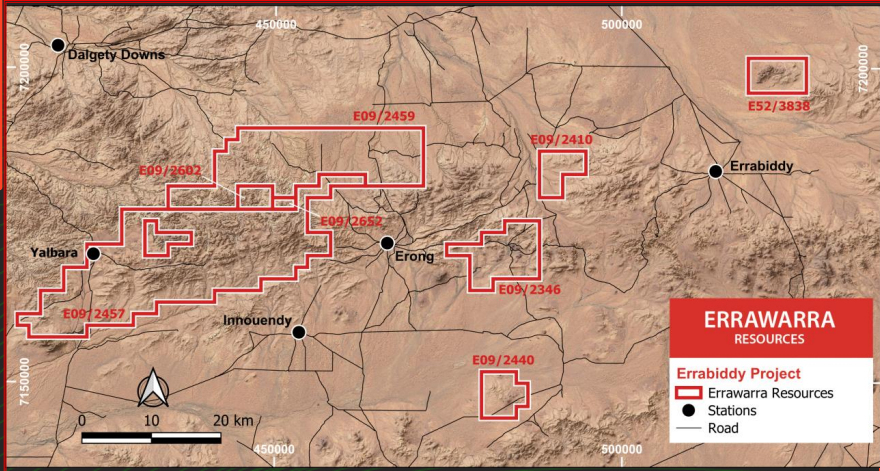
Cu
COPPER

ERRABIDDY

C
GRAPHITE

REE
RARE EARTH METALS

Au
GOLD



ASX: ERW

ANDOVER WEST

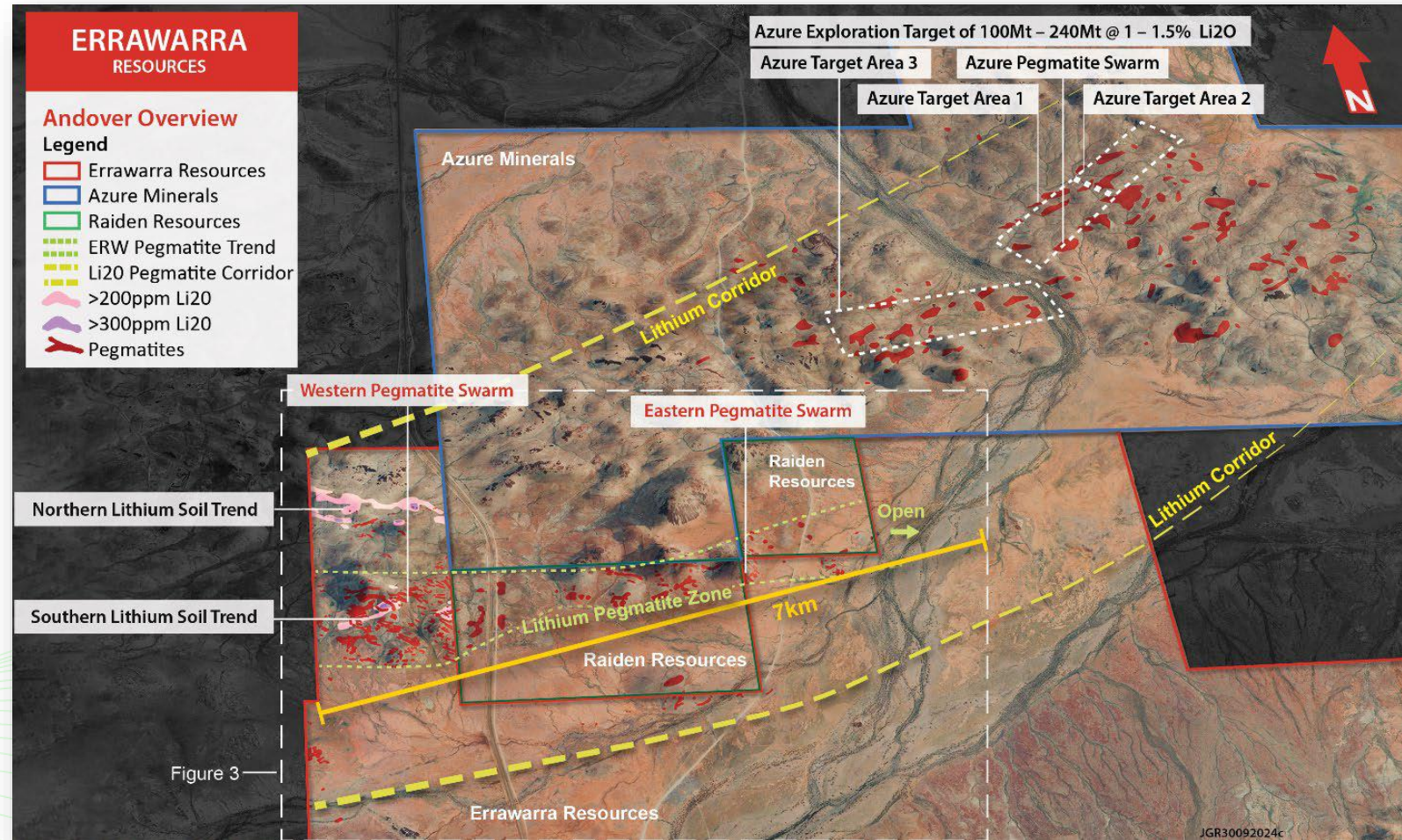
LITHIUM, NICKEL-COPPER, GOLD

Ni
NICKEL

Cu
COPPER

Li
LITHIUM

- ERW pegmatite swarm **only ~12 kms from Azure Minerals Ltd** priority pegmatite location
- Further **exploration potential <4km from Raiden Resources** recent pegmatite discovery, reporting assays up to 3.8% Li_2O ¹
- During maiden nickel focused drilling program, a **number of pegmatites were intersected** in drill holes
- Multiple reported **lithium assays >100 ppm range**
- **Gold potential** at White Quartz Hill in eastern part of tenement is being reviewed
- Final reports were received for archaeological and ethnographic heritage surveys - clears the pathway for drilling.

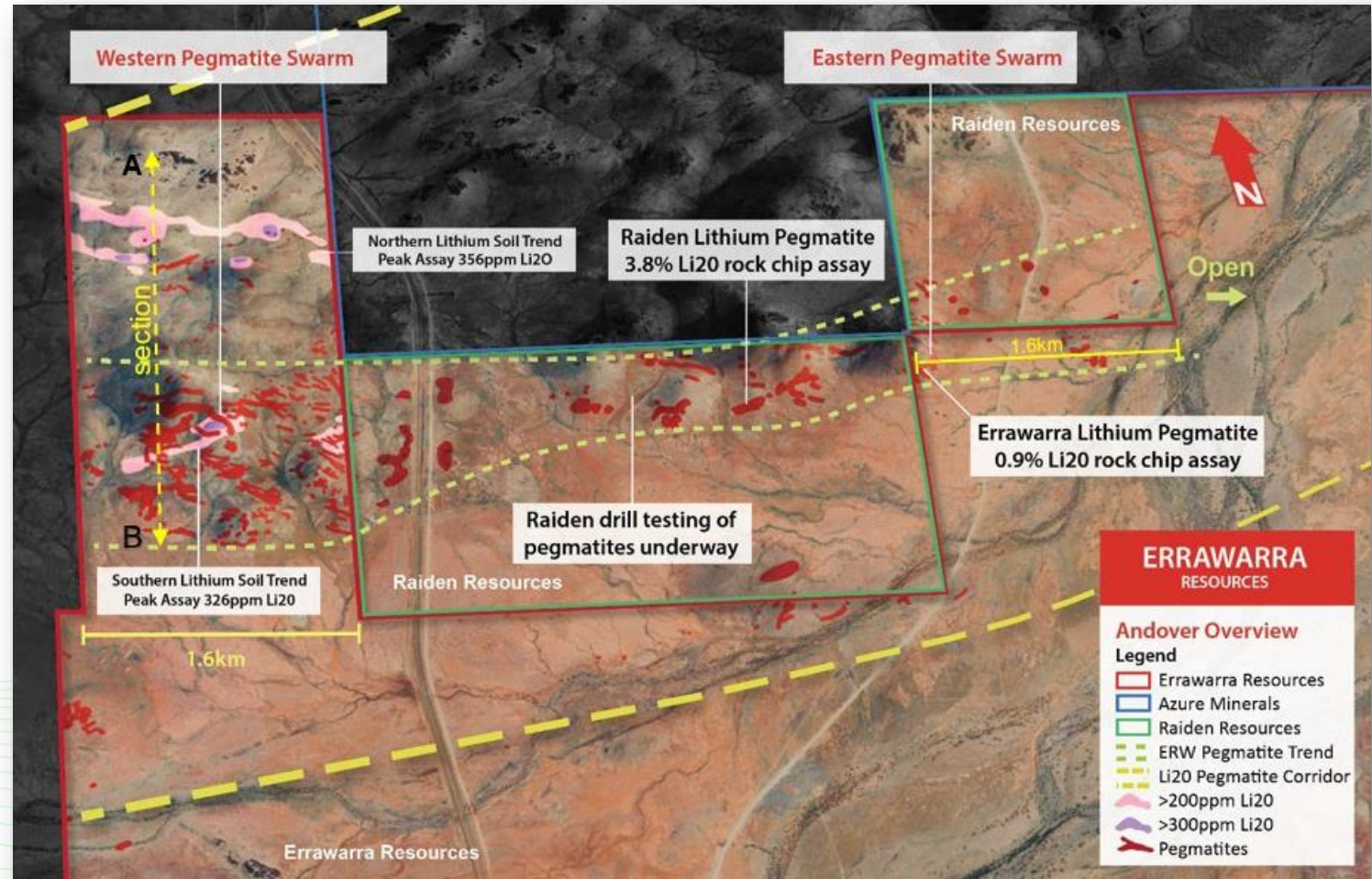


ANDOVER WEST



LITHIUM PEGMATITE POTENTIAL

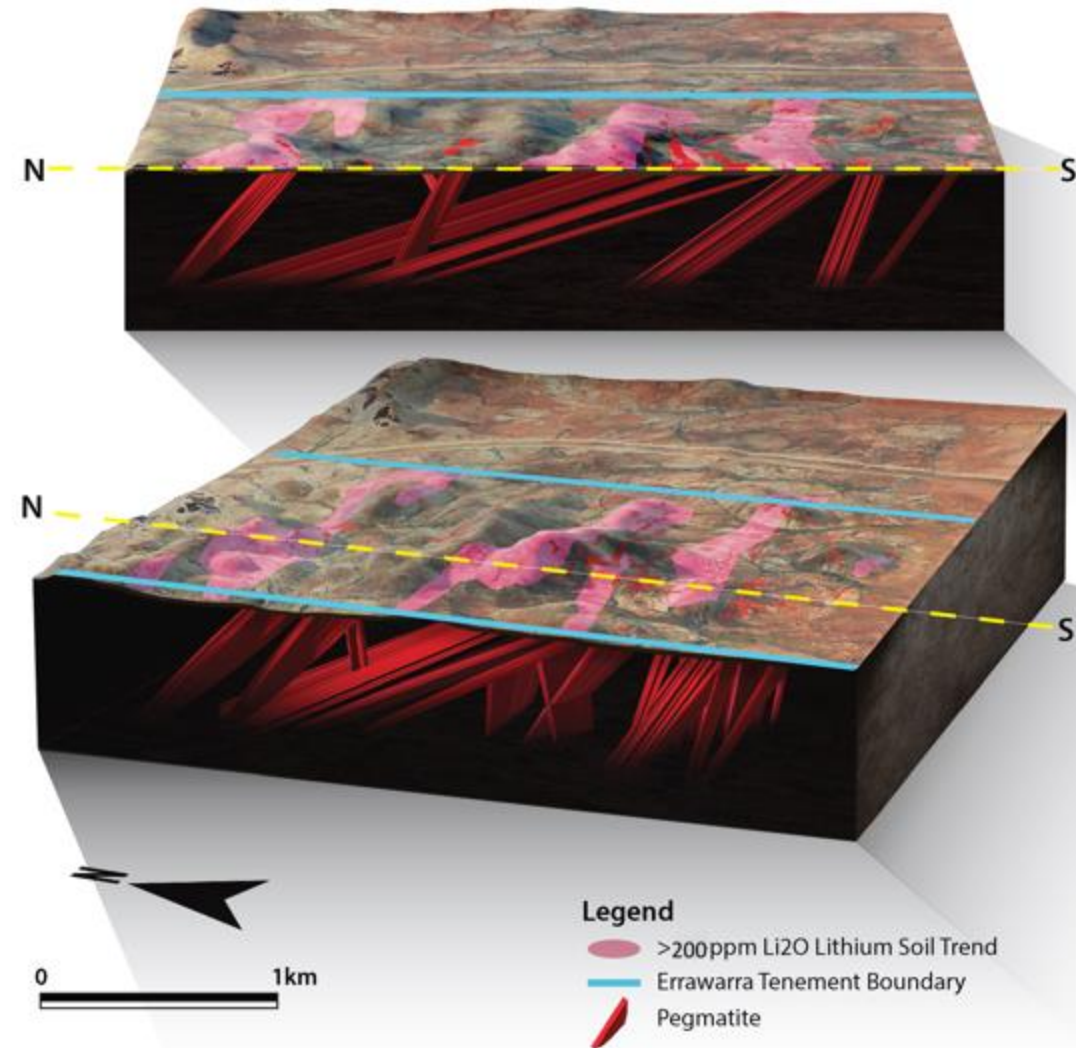
- Rock chip samples reported a peak value of **928ppm Li_2O** ¹
- **Spodumene** has been **confirmed** in two samples selected for TIMA analysis at Curtin University²
- **Two strongly anomalous Li_2O soil trends** have been highlighted in the NW portion of the tenement
- The southern lithium soil trend reported a peak **Li_2O value of 325ppm¹** and is situated along strike of the Raiden lithium pegmatite zone where Li_2O values up to 3.8%¹ have been reported from rock chips
- Northern lithium soil trend (strike of 1.6km) peak assay of **356ppm Li_2O** ¹ reported
- Eastern pegmatite stacked pegmatite swarm has an associated **well-defined strong Lithium soil anomaly (peak 456ppm Li_2O)**¹.



ANDOVER WEST

PEGMATITE POTENTIAL

- Pegmatite orientation to the West of the tenement shows stacked system
- Further mineralised zones currently being investigated
- Multiple drill location potential
- Only 5km from Azure Minerals highly prospective area #3
- Heritage clearances completed and allows pathway to drilling



PINDERI HILLS

ALIEN
METALS

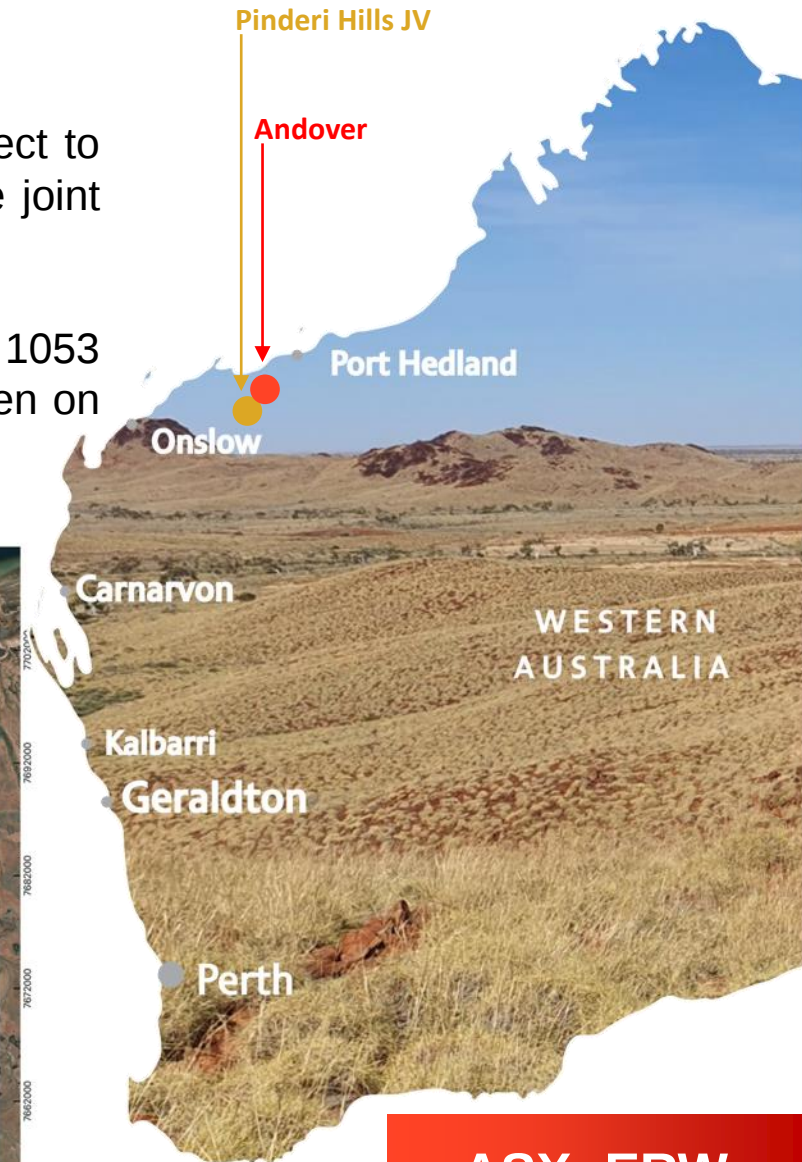
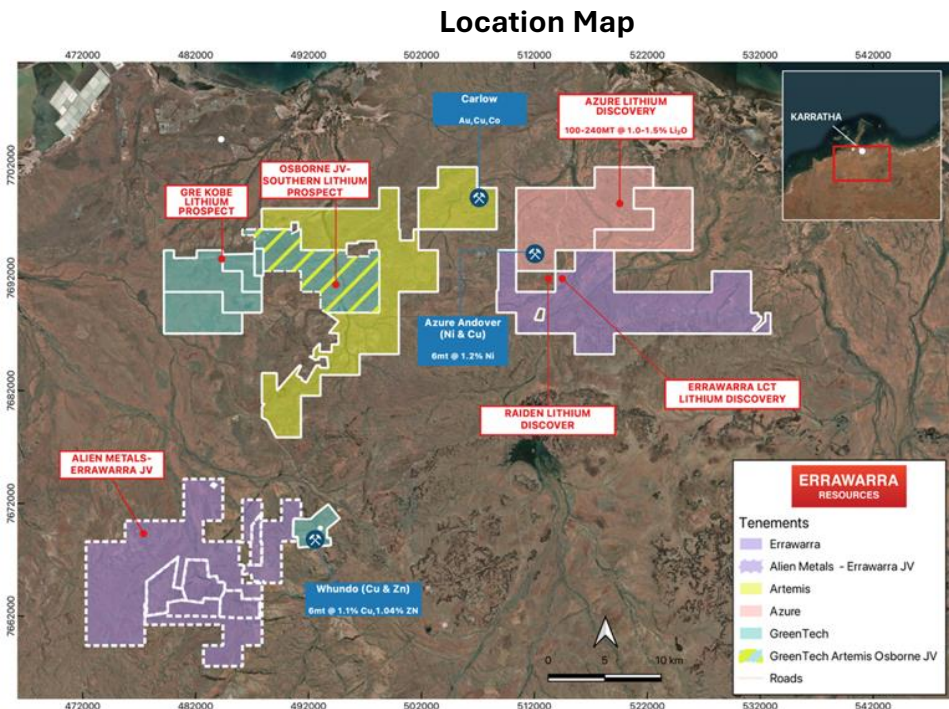
Ni
NICKEL

Cu
COPPER

Li
LITHIUM

POTENTIAL LITHIUM PROSPECTIVITY

- Errawarra has a Farm-in and Joint Venture with Alien Metals (AIM:UFO) with respect to the lithium rights of its tenements in the West Pilbara. Errawarra is manager of the joint venture and can earn up to 50% interest in the project tenements
- Intensive 2-month first pass reconnaissance exploration program completed with 1053 reconnaissance sampling comprising soils, stream and rock chip samples undertaken on the JV tenements were received.



ASX: ERW

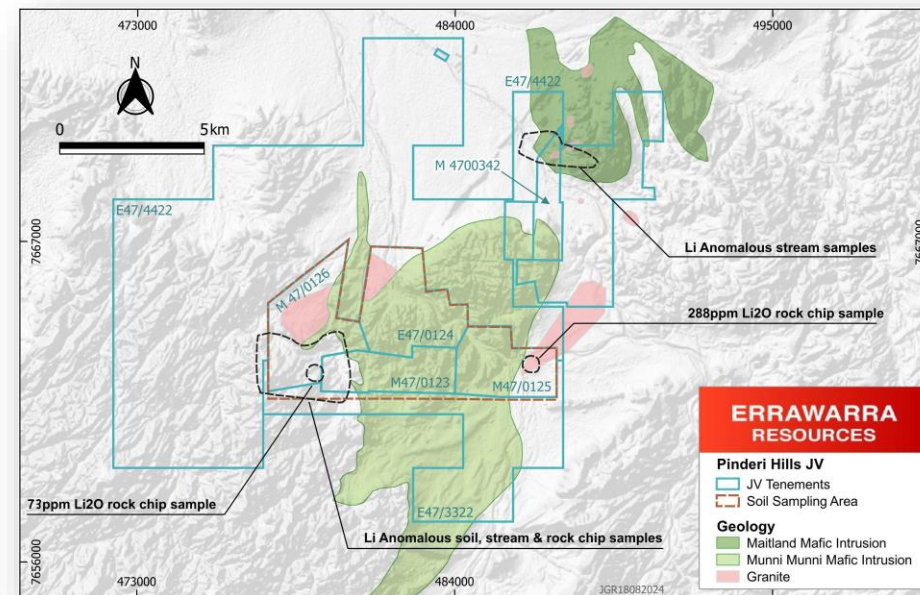
PINDERI HILLS

POTENTIAL LITHIUM PROSPECTIVITY

- A significant surface Li_2O soil and stream anomaly with a footprint of 6km^2 was highlighted
- Rock chip sample reported 73ppm Li_2O
- Stream sediment samples reported Li_2O greater than 50ppm Li_2O
- Anomalous rock chip sample reported 288ppm Li_2O along with associated elevated Cs, Ta and Nb which is characteristic of a LCT pegmatite.

Forward Plan

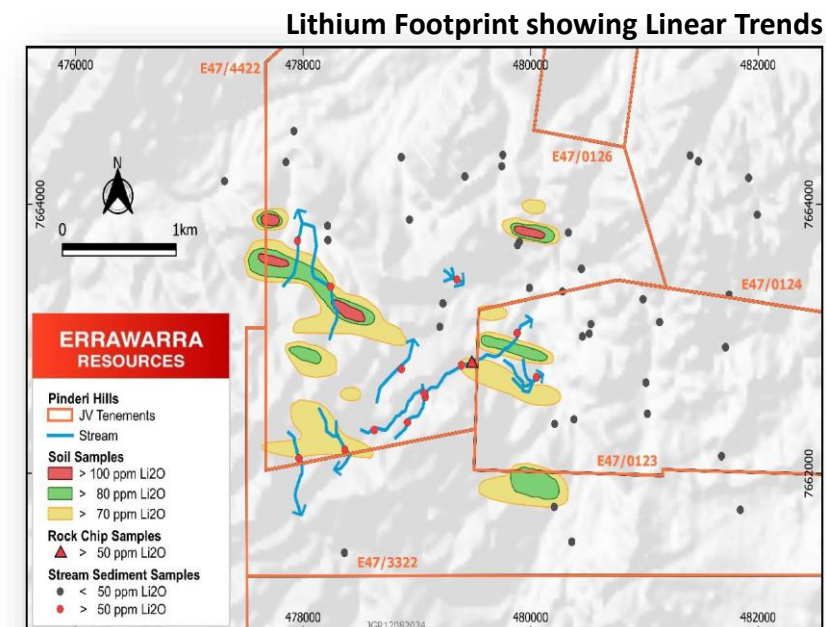
Ground investigation of the 6km^2 lithium soil anomaly and discrete lithium anomalous pegmatite is planned.



JV Tenements



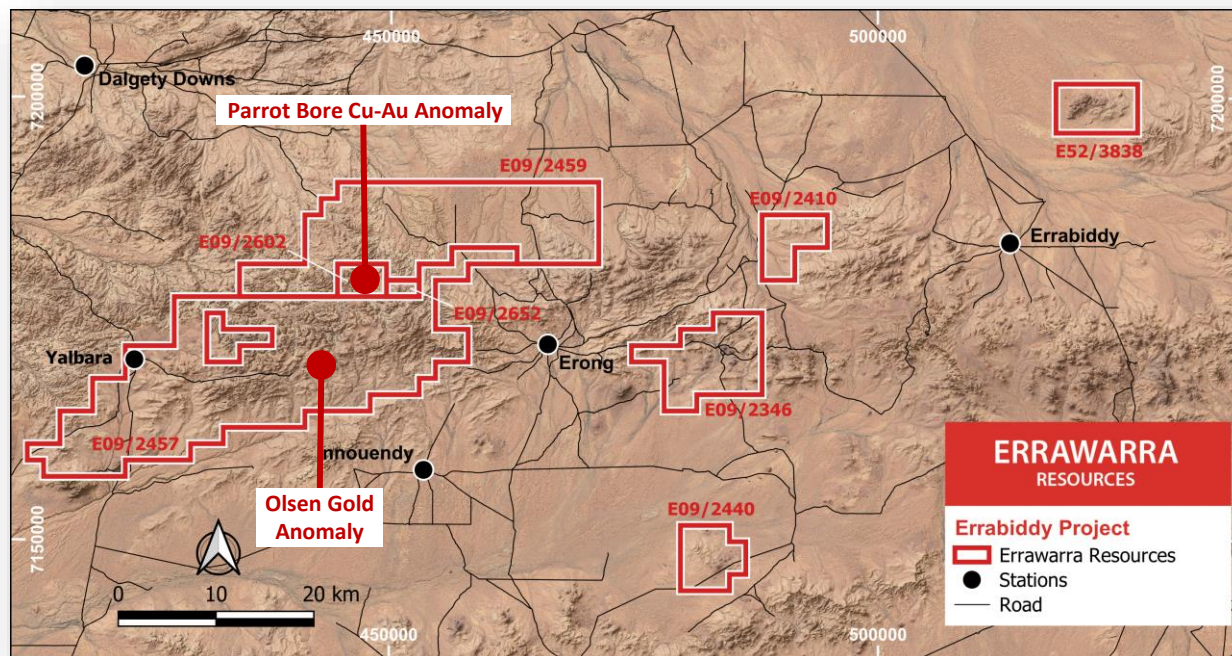
Open file aerial photography over the Maitland Intrusion.



ERRABIDDY

RARE EARTH/GRAPHITE /NICKEL/GOLD

- Project comprises **8 discrete tenements** with a combined area of 1,000km²
- Discussion with a **significant group** in relation to forming a **joint venture** on selected tenements
- **MLEM** surveys confirm a **strong conductor** on tenement E09/2346
- New **Cu-Au soil anomaly** identified in soil samples taken in tenement E09/2602



REE
RARE EARTH
METALS

C
GRAPHITE

Ni
NICKEL

Au
GOLD

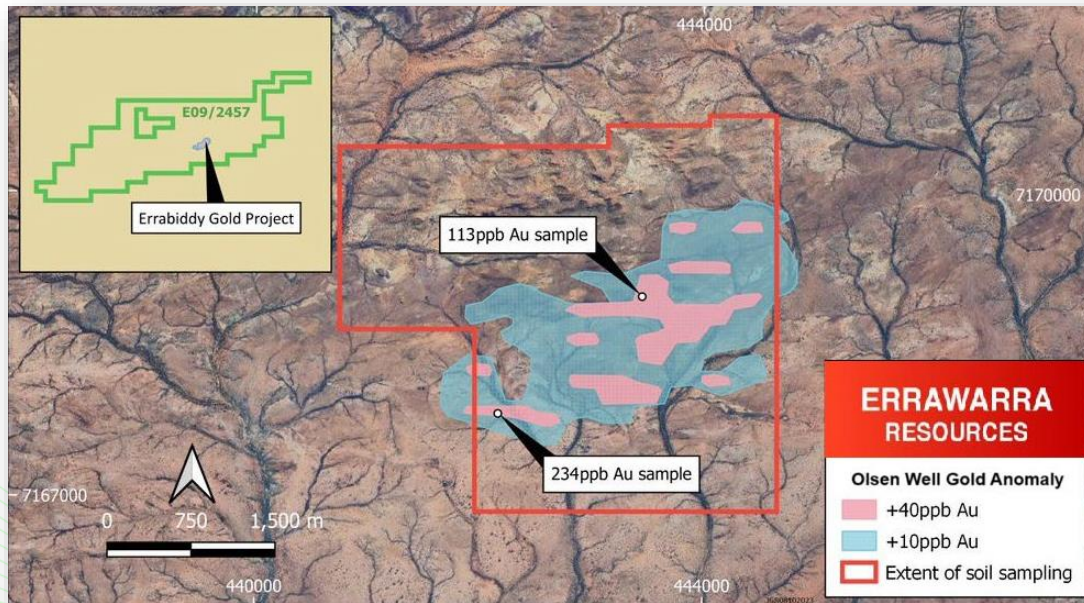
ASX: ERW

ERRABIDDY



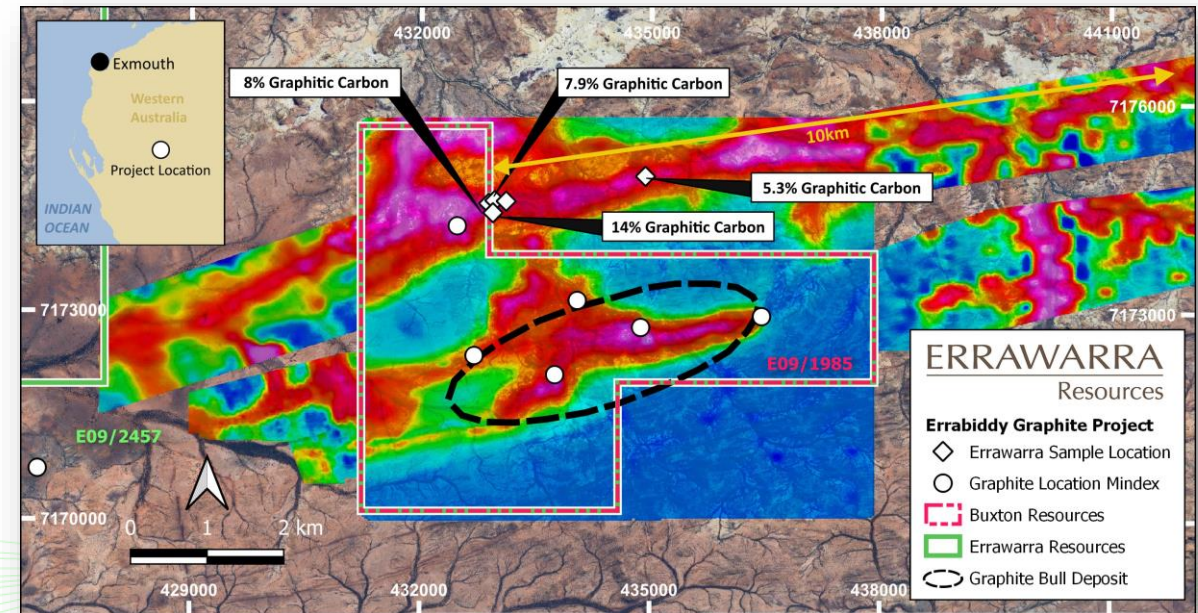
GOLD

- Gold anomalous zone identified, covers more than **3km in strike x 750m width**
- Anomaly coincident with quartz and Fe rich rocks hosted within a granitic terrain
- The soil sampling grid was 300m x 100m with 462 samples collected
- Peak assay 234 ppb Au and associated with magnetic lineaments



GRAPHITE

- Graphite mineralisation discovered by ASX:BUX extends into the Errabiddy project area
- Errabiddy rock chip samples return 14.8% and 9.8% TGC



Forward Plan

Follow-up investigation of the new Cu/Au anomaly will be undertaken

CONTACT US

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