



Announcement Summary

Entity name
WHITE CLIFF MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday May 23, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WCN	ORDINARY FULLY PAID	307,692,321	23/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITE CLIFF MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

22126299125

1.3 ASX issuer code

WCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

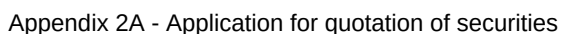
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-May-2025 08:53	New - Proposed issue of securities - WCN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

76,923,077 ordinary shares yet to be issued. Refer to announcement dated 19 May 2025.



Placement Details

WCN : ORDINARY FULLY PAID

23/5/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

307,692,321

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04030000

Any other information the entity wishes to provide about the +securities to be quoted

Securities to be quoted are utilising the "flow-through shares" provision under the Canadian tax law. Refer to announcement dated 19 May 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WCN : ORDINARY FULLY PAID	2,246,463,069
WCNO : OPTION EXPIRING 30-JUN-2026	649,616,666

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCNAP : OPTION EXPIRING 16-OCTOBER-2027 EX \$0.04	75,000,000
WCNAG : OPTION EXPIRING 22-JUL-2026 EX \$0.02	10,000,000
WCNAK : PERFORMANCE SHARES	39,000,000
WCNAL : PERFORMANCE RIGHTS	192,000,000
WCNAM : OPTION EXPIRING 27-SEP-2028 EX \$0.02	9,000,000
WCNAN : OPTION EXPIRING 27-SEP-2028 EX \$0.04	89,000,000
WCNAO : OPTION EXPIRING 27-SEP-2028 EX \$0.06	89,000,000
WCNAJ : OPTION EXPIRING 05-DEC-2025 EX \$0.025	25,000,000
WCNAH : OPTION EXPIRING 27-SEP-2028 EX \$0.03	40,000,000