



Update on Notes due 2026.

27 March 2026

Web Travel Group Limited (ASX: WEB) (**Web Travel Group** or **Company**) refers to its AUD250 million 0.75 per cent Senior Unsecured Convertible Notes due 2026 (Common Code: 232800348 ISIN: XS2328003483). Capitalised terms not otherwise defined in this announcement shall have the meaning given to them in the terms and conditions of the AUD250 million Senior Unsecured Convertible Notes due 2026.

The Company advises that the Conversion Period for the Notes ended on 25 March 2026 and all outstanding Notes will be redeemed on 12 April 2026.

The Notes will be redeemed using a combination of existing cash reserves and available undrawn committed revolving credit facilities.

Following redemption, Web Travel Group expects to retain a substantial cash balance and significant available liquidity, supported by ongoing cash generation from operations and access to committed debt facilities. The Company remains well positioned to fund its strategic priorities while maintaining a prudent balance sheet.

This announcement has been authorised for release by the Board of Directors.

For more information, please contact:

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