

Date

Thursday 27 June 2024

ASX Code:

WEL

Directors

Lloyd Flint
Non-Executive Chairman

Rory McGoldrick
Executive Director

Iain Smith
Non-Executive Director

Ricardo Garzon Rangel
Non-Executive Director

Zane Lewis
Company Secretary

Contact Details

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Cleansing Notice

Winchester Energy Limited (ASX:WEL) (**WEL** or the **Company**) advises that it has issued and allotted 228,000,000 fully paid ordinary shares as detailed in the Appendix 2A released today.

Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies the ASX under paragraph 708(A)(5)(e) of the Act that:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 and 674A of the Act; and
- c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - 1) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - 2) The rights and liabilities attaching to the Shares.

Authorised for release by the Board.