W | A | M Global | ASX: WGB

Investment Grade

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July 2024 Investment Update

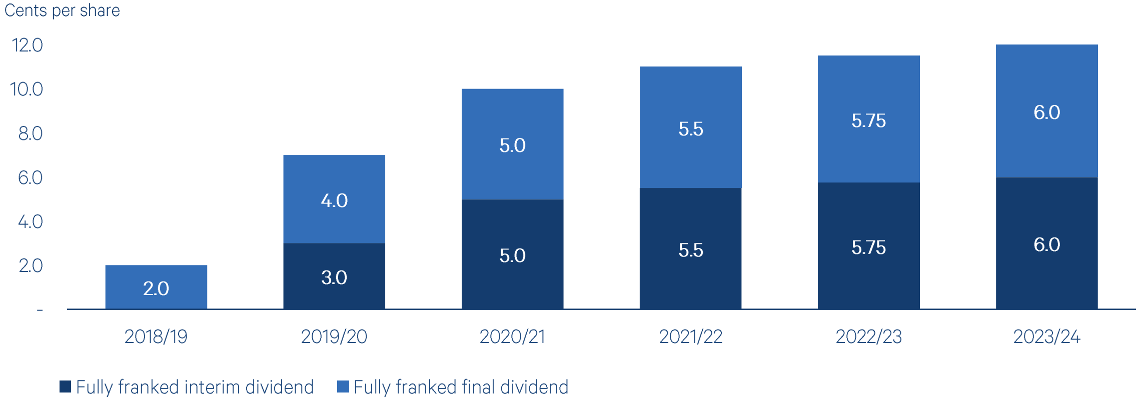
The NTA before tax is after the provision for tax of $16.7m (4.69 cents per share) for the 2024 financial year.

Net Tangible Assets (NTA) per share	July 2024
NTA before tax	**250.14c**
NTA after tax and before tax on unrealised gains*	**247.36c**
NTA after tax*	**250.22c**

*Includes 0.29 cents per share of tax assets resulting from the acquisition of investment companies.

Fully franked dividends since inception

The Board declared a fully franked final dividend of 6.0 cents per share payable on 29 November 2024. The Company's ability to continue paying fully franked dividends is dependent on generating additional franking credits through the payment of tax on realised profits in FY2025 and beyond. If no additional franking is generated through the performance of the investment portfolio and the payment of tax on realised profits, the Company will only be able to partially frank future dividends or pay unfranked dividends to shareholders.



Listen to Lead Portfolio Manager Nick Healy discuss US earnings season on Sky News

Read Nick's comments in the Wall Street Journal on Biden's withdrawal

Grossed-up dividend yield	Dividend coverage	Investment portfolio performance (pa since inception June 2018)
7.7%^	6.2 years	9.6 %** MSCI World Index (AUD): 12.9%

Dividends paid since inception (per share)	Profits reserve (per share)	Assets
47.5c Including the value of franking credits: 67.9c	74.6c	$906.3m

^Grossed-up dividend yield is based on the FY2024 fully franked full year dividend of 12.0 cents per share and 31 July 2024 share price of $2.24 per share, includes the benefits of franking credits and is based on a tax rate of 30%.

**Investment portfolio performance is before expenses, fees, taxes and the impact of capital management initiatives to compare to the relevant index which is before expenses, fees and taxes.

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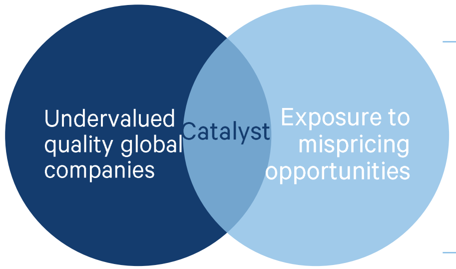
[Interim Result](#) [Interim Financial Report](#)

Top 20 holdings (in alphabetical order)

Code	Company Name
ADBE US	Adobe Inc.
AVTR US	Avantor, Inc.
BAH US	Booz Allen Hamilton Holding Corporation
BRO US	Brown & Brown, Inc.
CME US	CME Group Inc.
EVD GR	CTS Eventim AG & Co. KGaA
EW US	Edwards Lifesciences Corporation
HCA US	HCA Healthcare, Inc.
HEM SS	Hemnet Group AB
ICE US	Intercontinental Exchange, Inc.
ICLR US	ICON plc
INTU US	Intuit Inc.
MSCI US	MSCI Inc.
PWR US	Quanta Services, Inc.
SAP GY	SAP SE
TDY US	Teledyne Technologies Incorporated
TMO US	Thermo Fisher Scientific Inc.
TRU US	TransUnion
TW US	Tradeweb Markets Inc.
V US	Visa Inc.

Our proven investment process

Identifying undervalued international growth companies with a catalyst.

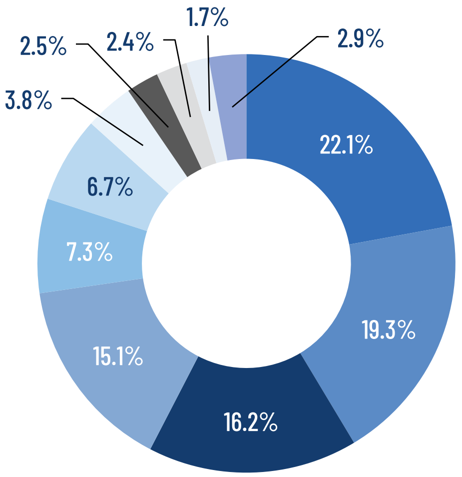


Takes advantage of mispricing opportunities in the global market.

Listed on the ASX in 2018

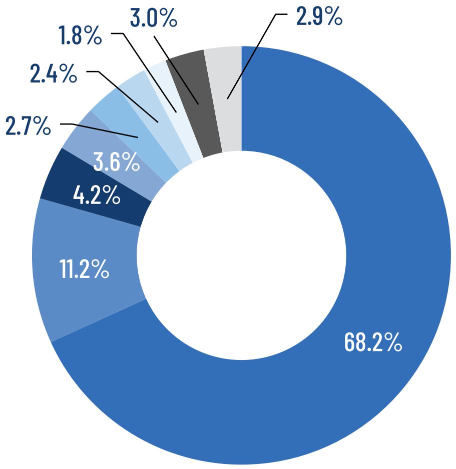
WAM Global provides investors with exposure to an actively managed diversified portfolio of undervalued international growth companies and exposure to market mispricing opportunities. WAM Global's investment objectives are to deliver investors a stream of franked dividends, provide capital growth over the medium-to-long term and preserve capital.

Quality global companies by sector



- Capital Markets: 22.1%
- Health Care: 19.3%
- Industrials: 16.2%
- Information Technology: 15.1%
- Consumer Discretionary: 7.3%
- Communication Services: 6.7%
- Financial Services: 3.8%
- Consumer Staples: 2.5%
- Insurance: 2.4%
- Energy: 1.7%
- Cash: 2.9%

Portfolio by geographical exposure



- United States of America: 68.2%
- Germany: 11.2%
- Australia: 4.2%
- France: 3.6%
- Netherlands: 2.7%
- Sweden: 2.4%
- United Kingdom: 1.8%
- Other: 3.0%
- Cash: 2.9%

Wilson Asset Management 25 YEARS

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About the Investment Manager

Wilson Asset Management has a track record of making a difference for shareholders and the community for over 25 years.

As the investment manager for eight leading listed investment companies (LICs), Wilson Asset Management has a diversified offering of Australian and global listed equities and alternative assets.

Wilson Asset Management created and is the lead supporter of the first LICs to deliver both investment and social returns: Future Generation Australia (ASX: FGX) and Future Generation Global (ASX: FGG).

>$5bn in funds under management

130,000 retail and wholesale investors

>200 YEARS combined investment experience

W|A|M Capital

W|A|M Leaders

W|A|M Global

W|A|M Microcap

W|A|M Alternative Assets

W|A|M Strategic Value

W|A|M Research

W|A|M Active

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