

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Whitehaven Coal Limited

ACN/ARSN 124 425 398

1. Details of substantial holder (1)

Name Hans Mende

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

28/10/2011
08/12/2011
12/01/2012
19/01/2012
08/02/2012
23/03/2012
04/04/2012
10/04/2012
26/04/2012
01/05/2012
02/05/2012

The previous notice was given to the company on 01/09/2011

The previous notice was dated 01/09/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (fully paid)	70,019,833	14.16%	70,019,833	7.15%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>28/10/2011</u> <u>08/12/2011</u> <u>12/01/2012</u> <u>19/01/2012</u> <u>08/02/2012</u> <u>23/03/2012</u> <u>04/04/2012</u> <u>10/04/2012</u> <u>26/04/2012</u> <u>01/05/2012</u> <u>02/05/2012</u>	<u>Hans Mende</u>	<u>Dilution of shareholding due to issues of shares, including under the scheme of arrangement with Aston Resources Limited ACN 129 361 208.</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Hans Mende	Citicorp Nominees Pty Ltd.	Citicorp Nominees Pty Ltd.	Hans Mende is trustee of the Mende Family trust which is the beneficial owner of the shares and controls the disposal of the shares.	21,428,333 Ordinary shares (fully paid)	21,428,333
Hans Mende	ANZ Nominees Limited	ANZ Nominees Limited	Hans Mende holds greater than 20% of the voting power in AMCI International GmbH which controls AMCI WH Holdings LLC which controls AMCI WH LLC. AMCI WH LLC is the beneficial owner of the shares held by ANZ Nominees Limited and controls the disposal of the shares.	47,951,500 Ordinary shares (fully paid)	47,951,500
Hans Mende	Hans Mende	Hans Mende	Holder	300,000 Ordinary shares (fully paid)	300,000
Hans Mende	Hans Mende as trustee of the 2005 Irrevocable Kirmar Trust	Hans Mende as trustee of the 2005 Irrevocable Kirmar Trust	Holder	340,000 Ordinary shares (fully paid)	340,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and applicable	ACN/ARSN (if applicable)	Nature of association
N/A		

6. Addresses

The addresses of persons named in this form are as follows:

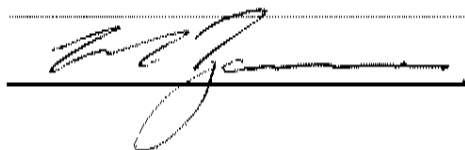
Name	Address
Hans Mende	c/ AMCI Investments Pty Ltd, Riverside Centre, Level 37, 123 Eagle Street, Brisbane Queensland 4000
Citicorp Nominees Pty Ltd	Level 15, 120 Collins Street, Melbourne, Australia VIC 3000
ANZ Nominees Limited	Level 25, 530 Collins Street, Melbourne, Victoria, 3000
AMCI International GmbH	Seestrasse 17, 6300 Zug, Switzerland
AMCI WH LLC	1007 Orange Street, Ste 1410 Wilmington, DE 19801, USA
AMCI WH Holdings LLC	1007 Orange Street, Ste 1410 Wilmington, DE 19801, USA

Signature

print name Mark Tzannes

capacity CFO

sign here



date

6/18/12

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.