

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Whitehaven Coal Ltd

ACN/ARSN ACN 124 425 396

1. Details of substantial holder ⁽¹⁾

Name M&G Plc and its subsidiary companies (please see annexure A)

ACN/ARSN (if applicable)

There was a change in the interests of the Substantial holder on 18/06/2020

The previous notice was given to the company on 07/04/2020

The previous notice was dated 07/04/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate⁽²⁾ had a relevant interest ⁽³⁾ in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
NPV Ordinary Shares	67,884,842	6.61%	55,574,634	5.41%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Number of securities	Class of securities	Person votes affected
05-Jun-20	The Prudential Assurance Company Limited	Purchase	\$35,240.12	19,150	Ordinary Shares	19,150
11-Jun-20	The Prudential Assurance Company Limited	Sale	\$2,325,316.82	1,130,635	Ordinary Shares	1,130,635
12-Jun-20	The Prudential Assurance Company Limited	Sale	\$6,239,203.38	3,780,183	Ordinary Shares	3,780,183
15-Jun-20	The Prudential Assurance Company Limited	Sale	\$2,139,659.09	1,325,619	Ordinary Shares	1,325,619
16-Jun-20	The Prudential Assurance Company Limited	Sale	\$1,773,763.13	1,083,273	Ordinary Shares	1,083,273
17-Jun-20	The Prudential Assurance Company Limited	Sale	\$5,117,696.51	3,121,011	Ordinary Shares	3,121,011
18-Jun-20	The Prudential Assurance Company Limited	Sale	\$7,439,266.49	4,636,198	Ordinary Shares	4,636,198

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
M&G Investment Management Limited	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	22,946,671
The Prudential Assurance Company Limited	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	55,574,634

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses The addresses of persons named in this form are as follows:

Name	Address
M&G Investment Management Limited	10 Fenchurch Avenue, London, EC3M 5AG, England
The Prudential Assurance Company Limited	10 Fenchurch Avenue, London, EC3M 5AG, England
HSBC Custody Nominees (Australia)	HSBC Centre, Level 32, 580 George Street, Sydney NSW 2000, Australia

Signature:

print name Tamara Postoj capacity Regulatory Reporting Technical Manager

sign here



date 19/06/2020

Annexure 'A'

This is annexure A of 1 page referred to in form 604 'Notice of change of interests of substantial holder'.

Details of substantial holder

M&G plc is a British multinational life insurance and financial services company, incorporated and registered in England and Wales and headquartered in London. Please find below subsidiaries of the M&G Plc group of companies.

M&G Group Limited	Wholly owned subsidiary of M&G Plc (the parent company)
M&G FA Limited	Wholly owned subsidiary of M&G Group Limited
M&G Investment Management Limited	Wholly owned subsidiary of M&G FA Limited
M&G Securities Limited	Wholly owned subsidiary of M&G FA Limited
M&G Luxembourg S.A.	Wholly owned subsidiary of M&G FA Limited
M&G Alternatives Investment Management Limited	Wholly owned subsidiary of M&G FA Limited
The Prudential Assurance Company Limited	Wholly owned subsidiary of M&G Plc (the parent company)
Prudential Pensions Limited	Wholly owned subsidiary of M&G Plc (the parent company)

The following are all open-ended investment companies with variable capital, incorporated in England & Wales and regulated by the Financial Conduct Authority. These are not M&G plc group companies but the Authorised Corporate Director (M&G Securities Limited) and appointed fund manager (M&G Investment Management Limited) for each OEIC are wholly owned subsidiaries of M&G plc.

M&G Investment Funds (1)	External Open Ended Investment Company
M&G Investment Funds (2)	External Open Ended Investment Company
M&G Investment Funds (3)	External Open Ended Investment Company
M&G Investment Funds (4)	External Open Ended Investment Company
M&G Investment Funds (5)	External Open Ended Investment Company
M&G Investment Funds (7)	External Open Ended Investment Company
M&G Investment Funds (9)	External Open Ended Investment Company
M&G Investment Funds (11)	External Open Ended Investment Company
M&G Investment Funds (12)	External Open Ended Investment Company
M&G Investment Funds (14)	External Open Ended Investment Company
M&G Global Dividend Fund	External Open Ended Investment Company

The following are all société d'investissement à capital variable, incorporated in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF). These are not M&G plc group companies but the Management Company (M&G Luxembourg S.A) and appointed fund manager (M&G Investment Management Limited) for each SICAV are wholly owned subsidiaries of M&G plc.

M&G (Lux) Investment Funds 1	External Société d' Investissement à Capital Variable
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