



Announcement Summary

Entity name

WHITEHAVEN COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 16, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WHC	ORDINARY FULLY PAID	12,745,100	Cancellation pursuant to an on-market buy-back	04/01/2023
WHCAI	PERFORMANCE SHARE RIGHTS	276,686	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	21/12/2022
WHCAI	PERFORMANCE SHARE RIGHTS	29,317	Other	15/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WHITEHAVEN COAL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

68124425396

1.3 ASX issuer code

WHC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/1/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WHC : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased**Number of securities that have ceased**

12,745,100

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

4/1/2023

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid?**

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 125,852,526.790000000000

Any other information the entity wishes to notify to ASX about the cessation?

The securities were cancelled between 1 December 2022 and 4 January 2023

ASX +Security Code and Description

WHCAI : PERFORMANCE SHARE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

276,686

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

21/12/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**



ASX +Security Code and Description

WHCAI : PERFORMANCE SHARE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

29,317

Reason for cessation

Other

Please provide additional details

Cash settlement of vested and exercised rights held by former employees

Date of cessation

15/12/2022

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 9.027800000000

Any other information the entity wishes to notify to ASX about the cessation?

A total of \$264,666 was paid to settle the 29,317 cancelled rights, representing an average price of \$9.0278 per right including dividend equivalent payments.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHC : ORDINARY FULLY PAID	889,252,161

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHCAI : PERFORMANCE SHARE RIGHTS	14,295,667

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.