WHITEFIELD

## Share Issue

Whitefield hereby gives notice under Section 708A(5) of the Corporations Act that it made an issue of 710,832 ordinary shares on 11th November 2005. The shares have been issued on an "ex-dividend" basis.

The issue of shares was made to four unrelated investors meeting the Corporations Act sophisticated investor definition and was made without the issuance of a prospectus.

At the date of this notice Whitefield has complied with the provisions of Chapter 2M and Section 674 of the Corporations Act. At the date of this Notice there is no excluded information requiring disclosure to investors.

This Notice should be read in conjunction with the Appendix 3B lodged with the ASX today.

P. Roberts
Secretary

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