

28 October 2011

Company Announcements Office
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Amended Asset Backing

Whitefield hereby lodges a revised asset backing for 30 September 2011:

Net Asset Backing After Provisions for Tax	\$3.11
Net Asset Backing Prior to Deferred Tax	\$2.82

The revision to asset backing relates to the deferred tax balances attributable to Whitefield and its subsidiary Sylvastate.

Whitefield apologises for the necessity to amend its prior lodgement.

Yours faithfully

Peter Roberts
Company Secretary