

13th August 2012

Manager of Company Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

WHITEFIELD CONVERTIBLE RESETTABLE PREFERENCE SHARES (CRPS)

On the 9th August 2012, Whitefield Ltd (**Whitefield or the Company**) announced to ASX that the Offer of Convertible Resettable Preference Shares closed on 1st August 2012 and a total of 300,000 CRPS had been issued at \$100 each.

Whitefield can confirm that holding statements were issued to all CRPS holders today.

Yours sincerely

Peter Roberts
Company Secretary