



WHITEHAWK LIMITED

PRO-FORMA STATEMENT OF FINANCIAL CONDITION

Pro Forma Consolidated Group	
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ASSETS	
Current Assets	
Cash and cash equivalents	5,952,109
Trade and other receivables	41,138
Loans to related parties	16,462
Total Current Assets	6,009,709
Non-Current Assets	
Property plant and equipment	41,076
Total Non-Current Assets	41,076
Total Assets	6,050,785
LIABILITIES	
Current Liabilities	
Trade and other payables	203,027
Financial liabilities	-
Total Current Liabilities	203,027
Total Non-Current Liabilities	
Financial liability	-
Total Non-Current Liabilities	-
Total Liabilities	203,027
Net Assets	5,847,758
EQUITY	



WHITEHAWK LIMITED

Contributed equity	12,243,272
Reserves	2,063,258
Accumulated losses	(8,458,772)
Equity	5,847,758